



FUTURE CONSUMER LIMITED (Formerly Future Consumer Enterprise Limited)

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Regd. Office : Knowledge House, Shyam Nagar, Off JVLR, Jogeshwari (East), Mumbai - 400 060
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6th October, 2021

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.
Scrip Code: 533400

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.
Symbol: FCONSUMER

Ref: Update on Scheme Arrangement between Athena Life Sciences Private Limited ("Athena" or "the Demerged Company") and Future Consumer Limited ("FCL" or "the Resulting Company" or "the Company") and their respective Shareholders and Creditors ("Scheme").

Sub: Allotment of Equity Shares pursuant to Scheme.

Dear Sir,

This is in continuation to our earlier intimation(s) dated 16th July, 2021 and 8th September, 2021, informing about sanction of the Scheme of Arrangement between Athena Life Sciences Private Limited ("**Athena**" or "**the Demerged Company**") and Future Consumer Limited ("**FCL**" or "**the Resulting Company**" or "**the Company**") and their respective Shareholders and Creditors ("**Scheme**") in terms of Section 230 to 232 and other applicable provisions of the Companies Act, 2013 by Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated 15th July, 2021. The certified copy of the order was received on 7th September, 2021 and the same has been filed today through E-Form INC-28 with the Registrar of Companies, Mumbai and accordingly the Scheme is effective from 6th October, 2021.

In furtherance to the same and in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that pursuant to the Scheme, the Company has on 6th October, 2021, approved allotment of 99,93,764 equity shares of Rs. 6/- each to the equity shareholders of the Athena as on the Record Date as provided under the Scheme in the ratio 13 (Thirteen) equity share of face value of Rs. 6/- each of the Company, credited as fully paid-up for every 83 (Eighty Three) equity share of face value of Rs. 10/- held by the shareholders of Athena.

Consequent to aforesaid allotment of equity shares, the paid-up equity share capital of the Company stands increased to Rs. 11,98,22,07,858 comprising of 1,99,70,34,643 equity shares of Rs. 6/- each.

The new equity shares allotted by the Company to the shareholders of Athena in accordance with the Scheme shall be listed and admitted for trading on the stock exchanges, subject to receiving of requisite approvals from respective stock exchanges.

We request you to kindly take the above on record in compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Thanking you,

Yours truly,
For **Future Consumer Limited**


Manoj Gagvani
Company Secretary & Head – Legal