

FUTURE CONSUMER LIMITED

CIN : L52602MH1996PLC192090

Regd. Office : Knowledge House, Shyam Nagar, Off. Jogeshwari Vikhroli Link Road,
Jogeshwari (E), Mumbai - 400 060 | Tel. No.: +91 22 66442200 | Fax No.: +91 22 61995391
Email : investor.care@futureconsumer.in | Website: www.futureconsumer.in

EXTRACT OF STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2019

(Rs.in lakhs except per share data)

Particulars	For the	For the	For the
	Quarter ended March 31, 2019 (Audited)	Quarter ended March 31, 2018 (Audited)	Year ended March 31, 2019 (Audited)
Total income from operations (net)	103,737.58	81,116.23	388,064.97
Net (Loss) for the period (before tax and Exceptional items)	(1,054.02)	(655.06)	(2,397.46)
Net (Loss) for the period before tax (after Exceptional items)	(1,054.02)	(655.06)	(2,375.05)
Net Profit/(Loss) for the period after tax (after Exceptional items)	753.29	(405.34)	(718.31)
Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	766.28	(506.72)	(731.97)
Equity Share Capital	114,428.54	114,128.91	114,428.54
Reserves (excluding Revaluation Reserves)			(15,407.47)
Earnings Per Share (of Rs.6/- each) for continuing operations			
Basic (in Rs.)	0.04	(0.02)	(0.03)
Diluted (in Rs.)	0.04	(0.02)	(0.03)
Paid up Debt Capital			81,366.81
Debt Redemption Reserve			-
Networth			99,021.07
Debt Equity Ratio (no. of times)			0.82
Debt Service Coverage Ratio (no. of times)			0.10
Interest Service Coverage Ratio (no. of times)			0.39

Disclosures under regulation 52(4) and 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in respect of Non-Convertible Debentures are as follows:

Sr No	Particulars	Series	ISIN	Security ID	Previous Due Date (From 01-October - 2018 to 31-March-2019)	Next Due Date (From 01-April -2019 to 30-September- 2019)	Rating Assigned by Rating Agency
					Principal and Interest	Principal and Interest	
A	Non Convertible Debentures Series I	STRPP 2	INE220J07048	1100FCL19A	16-Mar-2019		CARE A
B	Non Convertible Debentures Series I	STRPP 3	INE220J07055	1100FCL20	16-Mar-2019		CARE A
C	Non Convertible Debentures Series II	STRPP 2	INE220J07071	1055FCL19A	16-Dec-2018 16-Mar-2019		CARE A
D	Non Convertible Debentures Series II	STRPP 3	INE220J07089	1055FCL20A	16-Dec-2018 16-Mar-2019	16-June-2019 16-Sept-2019	CARE A
E	Non Convertible Debentures Series III	STRPP 1	INE220J07097	995FCL19	5-Mar-2019		CARE A
F	Non Convertible Debentures Series III	STRPP 2	INE220J07105	995FCL19A	-	5-Sept-2019	CARE A
G	Non Convertible Debentures Series III	STRPP 3	INE220J07113	995FCL20	-	5-Sept-2019	CARE A
H	Non Convertible Debentures Series	1	INE220J07121	-	15-Nov-2018 15-Feb-2019	15-May-2019 15-Aug-2019	Unrated
I	Non Convertible Debentures Series	2	INE220J07139	-	15-Nov-2018 15-Feb-2019	15-May-2019 15-Aug-2019	Unrated

Interest and Principal has been paid on due dates.

The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 55 crores as on March 31, 2019 are secured by way of exclusive charge on specific fixed assets of the Company and / or its subsidiaries and unconditional and irrevocable guarantee of Mr Kishore Biyani, Director of the Company, for principal and its interest thereon. The asset cover in respect of Non-Convertible Debentures of the Company as on March 31, 2019 exceeds 100% of the principal amount of the said listed Non-Convertible Debentures.

Formula for computation of ratios are as follows:

- Paid up Debt Capital = (Long term borrowings + Short term borrowings + Current maturities of Long term borrowings).
- Debt Equity Ratio = (Long term borrowings + Short term borrowings + Current maturities of Long term borrowings) / (Equity).
- Debt Service Coverage Ratio = (Profit from ordinary activities before tax + Interest on long-term borrowings) / (Interest on long-term borrowings + Repayment of long-term borrowings during the period).
- Interest Service Coverage Ratio = (Profit from ordinary activities before tax + Interest on long-term borrowings) / Interest on long-term borrowings.

For the purpose of calculation, loans having original maturity of more than 365 days are considered as long-term borrowings.

Key Standalone financial information of the Company

(Rs. In lakhs)

Particulars	For the	For the	For the
	Quarter ended March 31, 2019 (Audited)	Quarter ended March 31, 2018 (Audited)	Year ended March 31, 2019 (Audited)
Revenue from operations	77,928.62	65,273.69	298,996.39
Profit / (Loss) before Tax	1,603.22	1,097.76	4,173.48
Total comprehensive income	3,505.42	1,008.14	6,075.68

Note: The above is an extract of the detailed format of Quarter and Year ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Yearly Financial Results are available on the Stock Exchange websites - www.bseindia.com and www.nseindia.com and on the Company's website - www.futureconsumer.in

By Order of the Board
For Future Consumer Limited

Sd/-
Ashni Biyani
Managing Director

Place : Mumbai
Date : May 22, 2019

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