

FUTURE CONSUMER LIMITED

(formerly known as Future Consumer Enterprise Limited)

CIN : L52602MH1996PLC192000

Regd. Office : Knowledge House, Shyam Nagar, Off. Jogeshwari Vikhroli Link Rd.,
Jogeshwari (E.), Mumbai-400 060 Tel. No.: +91 22 66442200 Fax No.: +91 22 61995391
Email : investor.care@futureconsumer.in Website: www.futureconsumer.in

**EXTRACT OF STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE
QUARTER AND YEAR ENDED MARCH 31, 2017**

(Rs.in lakhs except per share data)

| Particulars | For the | For the | For the | For the |
|--|----------------|----------------|----------------|----------------|
| | Quarter ended | Quarter ended | Year ended | Year ended |
| | March 31, 2017 | March 31, 2016 | March 31, 2017 | March 31, 2016 |
| | (Audited) | (Audited) | (Audited) | (Audited) |
| Total income from operations (net) | 53,344.80 | 41,984.86 | 211,584.07 | 170,207.34 |
| Net (Loss) for the period (before tax and Exceptional items) | (992.57) | (2,991.31) | (6,011.61) | (10,788.75) |
| Net (Loss) for the period before tax (after Exceptional items) | (992.57) | (2,991.31) | (6,011.61) | (10,788.75) |
| Net (Loss) for the period after tax (after Exceptional items) | (1,009.19) | (2,964.99) | (6,100.55) | (10,768.22) |
| Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | (1,248.95) | (2,859.70) | (6,336.77) | (10,664.09) |
| Equity Share Capital | 98,836.24 | 98,754.54 | 98,836.24 | 98,754.54 |
| Reserves (excluding Revaluation Reserves as shown in the Balance Sheet of previous year) | - | - | (9,986.15) | (43,307.72) |
| Earnings Per Share (of Rs.6/- each) for continuing operations | | | | |
| Basic (in Rs.) | (0.05) | (0.18) | (0.34) | (0.65) |
| Diluted (in Rs.) | (0.05) | (0.18) | (0.34) | (0.65) |

Key Standalone financial information of the Company

(Rs. In lakhs)

| Particulars | For the | For the | For the | For the |
|----------------------------|----------------|----------------|----------------|----------------|
| | Quarter ended | Quarter ended | Year ended | Year ended |
| | March 31, 2017 | March 31, 2016 | March 31, 2017 | March 31, 2016 |
| | (Audited) | (Audited) | (Audited) | (Audited) |
| Revenue from operations | 41,497.39 | 32,049.31 | 164,498.55 | 133,800.53 |
| Profit / (Loss) before Tax | 1,023.10 | (1,534.38) | 795.25 | (5,876.11) |
| Total comprehensive income | 966.20 | (1,447.98) | 738.35 | (5,789.71) |

Note : The above is an extract of the detailed format of Quarter and Yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Yearly Financial Results are available on the Stock Exchange websites - www.bseindia.com and www.nseindia.com and on the Company's website - www.futureconsumer.in

Annexure-A

1 Details of previous due dates for payment of interest and repayment of principal amount of Non-Convertible Debentures and rating assigned by rating agency:

Interest and Principal has been paid on due dates

| Sr No | Particulars | Series | ISIN | Security ID | Previous Due Date (From 01-October -2016 to 31-March-2017) | Next Due Date (From 01-April -2017 to 30-September-2017) | Rating Assigned by Rating Agency |
|-------|-------------------------------------|--------|--------------|-------------|--|--|----------------------------------|
| A | Non Convertible Debentures | A | INE220J07014 | 1195FCL17 | 17-Dec-16 | Redeemed | CARE A |
| B | Non Convertible Debentures | B | INE220J07022 | 1195FCL18 | 17-Dec-16 | 17-Jun-17 | CARE A |
| C | Non Convertible Debentures | A | INE220J07014 | 1195FCL17 | 17-Mar-17 | Redeemed | CARE A |
| D | Non Convertible Debentures | B | INE220J07022 | 1195FCL18 | 17-Mar-17 | 17-Sep-17 | CARE A |
| E | Non Convertible Debentures Series 1 | 1 | INE220J07030 | 1100FCL18 | - | - | CARE A |
| F | Non Convertible Debentures Series 1 | 2 | INE220J07048 | 1100FCL19A | - | - | CARE A |
| G | Non Convertible Debentures Series 1 | 3 | INE220J07055 | 1100FCL20 | - | - | CARE A |
| H | Non Convertible Debentures Series 2 | 1 | INE220J07063 | 1055FCL18 | - | 16-Jun-17 | CARE A |
| I | Non Convertible Debentures Series 2 | 2 | INE220J07071 | 1055FCL19A | - | 16-Jun-17 | CARE A |
| J | Non Convertible Debentures Series 2 | 3 | INE220J07089 | 1055FCL20A | - | 16-Jun-17 | CARE A |
| K | Non Convertible Debentures Series 2 | 1 | INE220J07063 | 1055FCL18 | - | 16-Sep-17 | CARE A |
| L | Non Convertible Debentures Series 2 | 2 | INE220J07071 | 1055FCL19A | - | 16-Sep-17 | CARE A |
| M | Non Convertible Debentures Series 2 | 3 | INE220J07089 | 1055FCL20A | - | 16-Sep-17 | CARE A |

2 The asset cover available as on March 31, 2017 is 1.32 times relates to NCD aggregating to Rs 60 crores. The remaining NCD is issued in the month of March 2017 for which the Company has a time of 3 months for creation of security. Therefore the same is not considered for this disclosure.

3 The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 110 crores as on March 31, 2017 are secured by way of exclusive charge on specific fixed assets of the company and / or its subsidiaries to the extent of 1.25 times of outstanding borrowing and unconditional and irrevocable guarantee of Mr Kishore Biyani, Director of the Company, for principal and its interest thereon.

4 Other Information relating to Debt Capital and relevant ratios as on March 31, 2017 is as below :

Paid up Debt Capital = Rs. 28,722.49 lakhs

Debt Redemption Reserve = NIL

Networth = Rs. 88,850.09 lakhs

Debt Equity Ratio (no. of times) = 0.32

Debt Service Coverage Ratio (no. of times) = (0.16)

Interest Service Coverage Ratio (no. of times) = (1.51)

(a) Paid up Debt Capital = (Long term borrowings + Current maturities of Long term borrowings).

(b) Debt Equity Ratio = (Long term borrowings + Current maturities of Long term borrowings) / (Equity).

(c) Debt Service Coverage Ratio = (Profit from ordinary activities before tax + Interest on long-term borrowings) / (Interest on long-term borrowings + Repayment of long-term borrowings during the period).

(d) Interest Service Coverage Ratio = (Profit from ordinary activities before tax + Interest on long-term borrowings) / interest on long-term borrowings.

For the purpose of calculation, loans having original maturity of more than 365 days are considered as long-term borrowings.

By Order of the Board
For Future Consumer Limited

Sd/-
G. N. Bajpai
Chairman

Place : Mumbai
Date : May 26, 2017

FUTURE CONSUMER LIMITED

(formerly known as Future Consumer Enterprise Limited)

CIN : L52602MH1996PLC192090

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G. N. Bajpai

Chairman