FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

23rd December, 2019

To,

Dept. of Corporate Services (CRD)
 BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai- 400 001

BSE Scrip Code: 533400

Listing Department
The National Stock Exchange of
India Limited
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: FCONSUMER

Dear Sir,

Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)

With reference to above subject, we are enclosing herewith Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015).

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Capital Investment Private Limited

Authorised Signatory

Encl: as above

C.C. To:

The Company Secretary
Future Consumer Limited
Knowledge House, Shyam Nagar
Off JogeshwariVikhroli Link Road,

Jogeshwari (East) Mumbai 400 060

Annexure - II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Consumer Limited
Name of the recognized stock exchanges where the shares of the	BSE Limited
company are listed	National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been	Future Capital Investment Private Limited
encumbered	Future Corporate Resources Private Limited
Total promotor shareholding in the listed company	No. of charge 990 193 009
Total promoter shareholding in the listed company	No. of shares – 889,183,098 % of total share capital - 46.29%
Encumbered shares as a % of promoter shareholding	92.15
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Page No. 1



Details of all the existing	events/	agreements	pertaining	to encumbrance

Details of all the existing events/ agreements pertaining to encu		and the second s				
Encumbrance Serial Number	1	2	3	4	5	6
Date of Creation of encumbrance	30-06-2016	20-12-2019	20-12-2019	10-10-2019	06-09-2018	19-09-2018
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	2,640,000	131,618,724	169,042,114	5,683,000	9,400,000	28,500,000
% of shares encumbered	0.14		8.80			1.48
Specific details about the encumbrance						
Name of the entity in whose favour shares encumbered (X)	RBL Bank Ltd.	Vistra ITCL India Ltd	Vistra ITCL India Ltd	Ambit Finvest Pvt. Ltd.	RattanIndia Finance Pvt Ltd	IDBI Trusteeship Services Limited
Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Entity X is not scheduled	Entity X is not scheduled	NBFC	NBFC	Entity X is not scheduled
financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.		commercial bank; Debenture Trustee;	commercial bank; Debenture Trustee;			commercial bank; Debenture Trustee;
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	1 Future Capital investment Pvt Ltd	1 Future Capital investment Pvt Ltd	Future Corporate Resources Private Limited Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited	Future Corporate Resources Private Limited Future Capital Investment Private Limited Central Departmental Stores Private Limited	Future Corporate Resources Private Limited Future Capital Investment Private Limited Central Departmental Stores Private Limited	Future Corporate Resources Private Limited Future Capital Investment Private Limited Central Departmental Stores Private Limited
	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -
	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	Yes	Yes	No	No	Yes
1. Name of the issuer	NA	Future Corporate Resources Pvt. Ltd.	Future Corporate Resources Pvt. Ltd.	NA	NA	Future Corporate Resources Pvt. Ltd.
2. Details of the debt instrument	NA	Non-Convertible Debentures	Non-Convertible Debentures	NA	NA	Non-Convertible Debentures
3. Whether the debt instrument is listed on stock exchanges?	NA	No	No	NA	NA	No
4. Credit Rating of the debt instrument	NA	PPMLD BBB (Outlook Negative)	NA	NA	NA	NA
5. ISIN of the instrument	NA	INE370107233, INE370107241	INE370107266, INE370107258, INE370107290, INE370107282	NA	NA	INE241Z07040
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	47,200,000	2,340,600,000	2,966,711,186	220,340,000	700,260,000	700,070,000
Amount involved (against which shares have been encumbered) (B)	500,000,000	4,032,000,000	6,000,000,000	250,000,000	575,000,000	1,350,000,000
Ratio of A / B	0.09	0.58	0.49	0.88	1.22	0.52
End use of money						
End use of money Borrowed amount to be utilized for what purpose –						
Borrowed amount to be utilized for what purpose –	Yes	Yes	Yes	Yes	Yes	Yes
	Yes	Yes	Yes	Yes	Yes	Yes
Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	Yes	Yes	Yes	Yes	Yes	Yes
Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	Yes Working capital requirement.		Yes Refinancing of existing debt availed and general corporate purposes		Yes Towards Working Capital Requirements and general corporate purposes	Yes Towards Working Capital Requirements and general corporate ourposes



Encumbrance Serial Number	7			10	44	12	12
Date of Creation of encumbrance	31-10-2019	8 04-11-2019	9 02-01-2018	10 22-10-2019	11 10-10-2019	12 26-03-2018	13 30-03-2019
Date of Creation of encumbrance	31-10-2019	04-11-2019	02-01-2018	22-10-2019	10-10-2019	26-03-2018	30-03-2019
Type of encumbrance (pledge, lien, negative lien, non-disposal							
undertaking etc. or any other covenant, transaction, condition or	Pledge and other covenant	Pledge and other covenant	Pledge	Pledge	Pledge	Pledge	Pledge and other covenant
arrangement in the nature of encumbrance)	-						
No. of shares encumbered	· ·	28,072,144	32,685,031	5,800,000	15,623,934	36,925,200	36,915,000
% of shares encumbered	-	1.46	1.70		0.81	1.92	1.92
Specific details about the encumbrance	Yes Bank Ltd.	Yes Bank Ltd.	Catalyst Trusteeship Limited-L&T	IDBI Trusteeship Services Ltd.	Clix Finance India Private Limited	Clix Capital Services Private Limited	IndusInd Bank Ltd
Name of the entity in whose favour shares encumbered (X)			Finance Ltd	Avendus Finance			
Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Scheduled Commercial Bank	Entity X is not scheduled	Entity X is not scheduled	NBFC	NBFC	Scheduled Commercial Bank
financial institution, NBFC or housing finance company? If No,			commercial bank;	commercial bank;			
provide the nature of the business of the entity.			Debenture Trustee;	Debenture Trustee;			
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
	companies (if any) –	companies (if any) -	companies (if any) -	companies (if any) -	companies (if any) –	companies (if any) -	companies (if any) –
					50425	337	
	1. Future Corporate Resources	1.Basuti Sales and Trading Private	1. Future Corporate Resources	1. Future Capital Investment Private	1. Future Capital Investment Private	1. Future Capital Investment Private	1. Future Corporate Resources
	Private Limited	Limited	Private Limited	Limited	Limited	Limited	Private Limited
	2. Ryka Commercial Ventures	2. Future Corporate Resources	2. Future Capital Investment Private				2. Ryka Commercial Ventures
	Private Limited	Private Limited	Limited		*		Private Limited
	3.Central Departmental Stores	3. Ryka Commercial Ventures		ł			3. Future Capital Investment Private
	Private Limited	Private Limited					Limited
		4. Future Capital Investment Private					
	Limited	Limited					
	Other entities (if any) -	Other entities (if any) -	Other entities (if any) –	Other entities (if any) -	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	1	1	1	1	1	. 1	1
Whether the encumbrance is relating to any debt instruments viz.	No	No	No	No	No	No	No
debenture, commercial paper, certificate of deposit etc.? If yes,							
provide details about the instrument, including credit rating						1	
1. Name of the issuer	NA	NA	NA	NA	NA	NA	NA
2. Details of the debt instrument	NA	NA	NA	NA	NA	NA	NA
2. Details of the debt hist differit	NA .	IVA	NA .	INA .	NA .	INA	INA
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA	NA
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	NA	NA	NA	NA	NA	NA	NA
Security Cover / Asset Cover	656,364,264	656,231,822	1,220,844,974	205,800,000	899,515,500	1,132,080,000	1,031,550,000
Value of shares on the date of event / agreement (A)					i		
Amount involved (against which shares have been encumbered)	5,200,000,000	2,841,401,544	1,750,000,000	1,150,000,000	320,000,000	580,000,000	2,000,000,000
(B)	-,,		_,,,,				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Ratio of A / B	0.13	0.23	0.70	0.18	2.81	3,54	0.52
End use of money						1000	
Borrowed amount to be utilized for what purpose –							
The state of the s						14	
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company							
Provide details including amount, purpose of raising money by						n	T. C
(c) Any other reason (please specify)	Payment of purchase consideration	Purchase of movable fixed assets	Refinancing of existing debt and	Refinancing of existing facility and	Refinancing of existing debt and	Refinancing of existing debt and	To finance purchase of movable
	for acquisition of Assets and	for business of the Borrower	general corporate purposes	general corporate purpose.	general corporate purposes	general corporate purposes	assets for business of the Borrower
Market Control of the	Business.						



Encumbrance Serial Number	14	15	16	17	18	19	20
Date of Creation of encumbrance	30-03-2017	07-08-2019	04-10-2019	29-03-2018	26-11-2019	10-10-2019	18-09-2015
Date of creation of cheambrance	30-03-2017	07-08-2015	04-10-2019	25-05-2018	20-11-2015	10-10-2019	18-03-2013
Type of encumbrance (pledge, lien, negative lien, non-disposal							
undertaking etc. or any other covenant, transaction, condition or	Pledge and other covenant	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
arrangement in the nature of encumbrance)							
No. of shares encumbered	11,500,000	9,600,000	32,233,000	4,319,000	55,350,000	29,425,000	19,000,000
% of shares encumbered	0.60	9,600,000	32,233,000	4,319,000	2.88		
Specific details about the encumbrance				The state of the s			
Name of the entity in whose favour shares encumbered (X)	Indusind Bank Ltd	IDBI Trusteeship Services Limited	RBL Bank Ltd	RBL Bank Ltd	Axis Finance Ltd.	Axis Finance Ltd.	IFCI Ltd.
Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Entity X is not scheduled	Scheduled Commercial Bank	Scheduled Commercial Bank	NBFC	NBFC	NBFC
financial institution, NBFC or housing finance company? If No,		commercial bank;					
provide the nature of the business of the entity.	1	Debenture Trustee;					
		,					
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
ivalies of all other endies in the agreement	companies (if any) –	companies (if any) –	companies (if any) –		companies (if any) –	companies (if any) –	companies (if any) –
	companies (i) any) –	companies (i) any) –	Companies (i) any) =	companies (i) any) =	companies (ij any) –	companies (if any) –	Companies (ij uny) -
	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.
	Private Limited	Private Limited	Private Limited	Private Limited	Ltd.	Ltd.	Ltd.
	2. Ryka Commercial Ventures	2. Future Capital Investment Private		2. Ryka Commercial Ventures	2.Future Outdoor Media Solution	Address of the state of the sta	2. Future Brands Limited
	Private Limited	Limited	Private Limited	Private Limited	Limited	Ltd.	
	3.Central Departmental Stores	Ryka Commercial Ventures Private Limited	3.Central Departmental Stores	3.Central Departmental Stores			
	Private Limited 4. Future Capital Investment Private		Private Limited	Private Limited 4. Future Capital Investment Private			
	Limited		Limited	Limited			
	Limited		Limited	Limited			
	Other entities (if any) –	Other entities (if any) -	Other entities (if any) –	Other entities (if any) –	Other entities (if any) -	Other entities (if any) –	Other entities (if any) –
	1	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz.	No	Yes	No	No	No	No	No
debenture, commercial paper, certificate of deposit etc.? If yes,							
provide details about the instrument, including credit rating							
1. Name of the issuer	NA	FLFL Lifestyle Brands Limited	NA	NA	NA	NA	NA
A STATE OF THE STA					1000000		5000
2. Details of the debt instrument	NA	Non-Convertible Debentures	NA	NA	NA	NA	NA
2. Details of the debt instrument	INA	Non-convertible Debendares	110	NA .	100		
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA	NA
4. Credit Rating of the debt instrument		NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	NA	NA	NA	NA	NA	NA	NA
Security Cover / Asset Cover	333,500,000	269,760,000	786,800,000	400,040,000	1,419,200,000	341,040,000	647,588,031
Value of shares on the date of event / agreement (A)	333,300,000	269,760,000	786,800,000	400,040,000	1,419,200,000	341,040,000	047,388,031
value of shares of the date of event / agreement (A)							
Amount involved (against which shares have been encumbered)	1,231,069,934	4,500,000,000	2,000,000,000	66,660,000	1,000,000,000	500,000,000	3,000,000,000
(B)							
Ratio of A / B	0.27	0.06	0.39	6.00	1.42	0.68	0.22
End use of money							
Borrowed amount to be utilized for what purpose -							
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company						*****	
Provide details including amount, purpose of raising money by							
Provide details including amount, purpose of raising money by (c) Any other reason (please specify)	For payment of business and	Payment of obligations owed by	For payment of business and	For working capital requirement	General Corporate Purposes	For Repayment of existing	Corporate Loan for creation of new
	For payment of business and deposit.	Payment of obligations owed by Affiliate entity.	For payment of business and deposit.	For working capital requirement	General Corporate Purposes	For Repayment of existing promoter group facility	Corporate Loan for creation of new assets and office infrastructure



Encumbrance Serial Number	21	22	23	24	25	26	27
Date of Creation of encumbrance	31-10-2019	19-12-2019	19-12-2019	14-10-2019	20-11-2019	16-11-2015	10-01-2019
						200000000000000000000000000000000000000	
Type of encumbrance (pledge, lien, negative lien, non-disposal							
undertaking etc. or any other covenant, transaction, condition or	Pledge and other covenant	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
arrangement in the nature of encumbrance)							
No. of shares encumbered	253,800			3,770,547		4,441,902	146,578,500
% of shares encumbered	0.01	-		0,20		0.23	7.63
Specific details about the encumbrance							
Name of the entity in whose favour shares encumbered (X)	Kotak Mahindra Prime Ltd	Catalyst Trusteeship Services Ltd.	Catalyst Trusteeship Services Ltd.	BNP Paribas Ltd	BNP Paribas Ltd	Axis Bank Ltd	Vistra ITCL (India) Limited
Whether the entity X is a scheduled commercial bank, public	NBFC	Entity X is not scheduled	Entity X is not scheduled	NBFC	NBFC	Scheduled Commercial Bank	Entity X is not scheduled commercial bank;
financial institution, NBFC or housing finance company? If No,		commercial bank;	commercial bank;				Debenture Trustee;
provide the nature of the business of the entity.		Debenture Trustee;	Debenture Trustee;				
•			,				
Names of all other entities in the agreement	Listed company and its group	Listed company and its arrive	tisted same and its second	Listed someone and its assum	listed someone and its assum	listed semonary and its areas	Listed company and its group companies (if
ivalies of all other endites in the agreement	companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	any) –
	Companies (ij uny) -	companies (i) any) =	Companies (ij any) –	companies (ij any) –	Companies (ij uny) -	Companies (ij uny) –	unyj =
	1 Future Capital Investment Pvt.	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources	Future Corporate Resouces Pvt.	1 Future Capital Investment Private Limited
	Ltd.	Private Limited	Private Limited	Private Limited	Private Limited	Ltd.	2. Future Corporate Resources Private
		2. Ryka Commercial Ventures	2. Ryka Commercial Ventures	2. Ryka Commercial Ventures	2. Ryka Commercial Ventures		Limited
		Private Limited	Private Limited	Private Limited	Private Limited		1
		3.Central Departmental Stores	3.Central Departmental Stores	3.Central Departmental Stores	3.Central Departmental Stores		
		Private Limited	Private Limited	Private Limited	Private Limited		
			This like the second are not a property of the second seco		4. Future Capital Investment Private		
		Limited	Limited	Private Limited	Limited		
	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -
	1	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz.	No	Yes	Yes	No	No	No	Yes
debenture, commercial paper, certificate of deposit etc.? If yes,							
provide details about the instrument, including credit rating							
1. Name of the issuer	NA	Future Corporate Resources Pvt.	Future Capital Investment Pvt. Ltd.	NA	NA	NA	
		Ltd.					Future Capital Investment Private Limited
2. Details of the debt instrument	NA	Non-Convertible Debentures	Non-Convertible Debentures	NA .	NA	NA	
2. Details of the debt instrument	IVA	Non-convertible Debentures	Non-Convertible Debentures	NA	NA .	NA .	Non Convertible Debentures
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA	No
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	NA	INE241Z07032	INE708Z07014	NA	NA	NA	
							INE708Z07048
Sit- S / At S	374 373 540	F3F 507 400	437.547.000	472 242 452	227 604 620	110 201 044	
Security Cover / Asset Cover	374,373,540	535,697,400	127,547,000	473,318,162	327,681,838	119,391,844	3,781,725,300
Value of shares on the date of event / agreement (A)							3,701,712,700
Amount involved (against which shares have been encumbered)	187,500,000	4,000,000,000	2,500,000,000	650,000,000	450,000,000	360,000,000	4 000 000 000
(B)							4,900,000,000
Ratio of A / B	2.00	0.13	0.05	0.73	0.73	0.33	0.77
End use of money							
Borrowed amount to be utilized for what purpose -							
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company	163	163	163	163	163	ies	163
Provide details including amount, purpose of raising money by							
(c) Any other reason (please specify)	General Corporate Purposes	Refinancing of existing	Refinancing of existing	Repayment of Loans/Investments	Repayment of Loans/Investments	General Corporate Purposes	General Corporate Purposes
		debt/liabilities	debt/liabilities				
					AND LONGIST.		

ature of Authorise Signatory:

Place: Mumbai Date: 23/12/2019 Page No. 5