FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

16th July, 2020

To,

Dept. of Corporate Services (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

BSE Scrip Code: 533400

Listing Department

The National Stock Exchange of

India Limited Exchange Plaza,

Bandra-Kurla Complex,

Bandra (East),

Mumbai- 400 051

NSE Symbol: FCONSUMER

Dear Sir,

Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)

With reference to above subject, we are enclosing herewith Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015).

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Capital Investment Private Limited



Authorised Signatory

Encl: as above

C.C. To:

The Company Secretary Future Consumer Limited

Knowledge House, Shyam Nagar Off JogeshwariVikhroli Link Road, Jogeshwari (East) Mumbai 400 060

Annexure - II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Consumer Limited
Name of the recognized stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Future Capital Investment Private Limited Future Corporate Resources Private Limited
Total promoter shareholding in the listed company	No. of shares – 843,183,098 % of total share capital - 43.89%
Encumbered shares as a % of promoter shareholding	92.29
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Page No. 1

Details of all the existing events/	agreements pertaining to encumbran	ice

Details of all the existing events/ agreements pertaining to encu					
Encumbrance Serial Number	1	2	3	4	5
Date of Creation of encumbrance	30/06/2016	13/01/2020	20/12/2019	25/02/2020	04/11/2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge and other covenant
No. of shares encumbered	26,40,000	9,08,44,724	16,90,42,114	45,65,000	2,80,72,144
% of shares encumbered	0.14	4.73	8.80	0.24	1.46
Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X)	RBL Bank Ltd.	Vistra ITCL India Ltd	Vistra ITCL India Ltd	Ambit Finvest Pvt. Ltd.	Yes Bank Ltd.
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Scheduled Commercial Bank	Entity X is not scheduled commercial bank; Debenture Trustee;	Entity X is not scheduled commercial bank; Debenture Trustee;	NBFC	Scheduled Commercial Bank
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	1 Future Capital investment Pvt Ltd	1 Future Capital investment Pvt Ltd	Future Corporate Resources Private Limited Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited	Future Corporate Resources Private Limited Future Capital Investment Private Limited Central Departmental Stores Private Limited	1.Basuti Sales and Trading Private Limited 2. Future Corporate Resources Private Limited 3. Ryka Commercial Ventures Private Limited 4. Future Capital Investment Private Limited
	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -
	1	1	1	1	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	Yes	Yes	No	No
1. Name of the issuer	NA	Future Corporate Resources Pvt. Ltd.	Future Corporate Resources Pvt. Ltd.	NA	NA
2. Details of the debt instrument	NA	Non-Convertible Debentures	Non-Convertible Debentures	NA	NA
3. Whether the debt instrument is listed on stock exchanges?	NA	No	No	NA	NA
4. Credit Rating of the debt instrument	NA	PPMLD BBB (Outlook Negative)	NA	NA	NA
5. ISIN of the instrument	NA	INE370107233, INE370107241	INE370107266, INE370107258, INE370107290, INE370107282	NA	NA
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	4,72,00,000	2,34,06,00,000	2,96,67,11,186	22,03,40,000	65,62,31,822
Amount involved (against which shares have been encumbered) (B)	50,00,00,000	4,03,20,00,000	6,00,00,00,000	25,00,00,000	2,84,14,01,54
Ratio of A / B	0.09	0.58	0.49	0.88	0.2
End use of money Borrowed amount to be utilized for what purpose –					
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company					
Provide details including amount, purpose of raising money by					
(c) Any other reason (please specify)	Working capital requirement.	Refinancing of existing debt availed and general corporate purposes	Refinancing of existing debt availed and general corporate purposes	Genral Corporate Purpose	Purchase of movable fixed assets for business of the Borrower

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Encumbrance Serial Number	6	7	8	9	10	11
Date of Creation of encumbrance	02/01/2018	22/10/2019	24/12/2019	29/02/2020	30/03/2017	07/08/2019
Type of encumbrance (pledge, lien, negative lien, non-disposal						
undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Pledge	Pledge and other covenant	Pledge and other covenant	Pledge
arrangement in the nature of encumbrance)						
to the Control of the later to the second						
No. of shares encumbered	3,26,85,031	58,00,000	3,45,49,134	4,78,84,000	1,15,00,000	96,00,000
% of shares encumbered	1.70	0.30	1.80	2.49	0.60	0.50
Specific details about the encumbrance	Catalyst Trusteeship Limited-L&T	IDBI Trusteeship Services Ltd.	Clix Capital Services Private Limited	IndusInd Bank Ltd	IndusInd Bank Ltd	IDBI Trusteeship Services Limited
Name of the entity in whose favour shares encumbered (X)	Finance Ltd	Avendus Finance				
Whether the entity X is a scheduled commercial bank, public	Entity X is not scheduled	Entity X is not scheduled	NBFC	Scheduled Commercial Bank	Scheduled Commercial Bank	Entity X is not scheduled
financial institution, NBFC or housing finance company? If No,	commercial bank;	commercial bank;				commercial bank;
provide the nature of the business of the entity.	Debenture Trustee;	Debenture Trustee;				Debenture Trustee;
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –
	1. Future Corporate Resources	1. Future Capital Investment	1. Future Capital Investment	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources
	Private Limited	Private Limited	Private Limited	Private Limited	Private Limited	Private Limited
	2. Future Capital Investment			2. Ryka Commercial Ventures	2. Ryka Commercial Ventures	2. Future Capital Investment
	Private Limited			Private Limited	Private Limited	Private Limited
				3. Future Capital Investment	3.Central Departmental Stores	3. Ryka Commercial Ventures
				Private Limited	Private Limited	Private Limited
					4. Future Capital Investment	
					Private Limited	
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	1	1	other chades (ir arry)		1	other chances (in arry)
Whether the encumbrance is relating to any debt instruments	No	No	No	No	No	Yes
viz. debenture, commercial paper, certificate of deposit etc.? If						1.00
yes, provide details about the instrument, including credit rating						
,, ,						
1. Name of the issuer	NA	NA	NA	NA	NA .	FLFL Lifestyle Brands Limited
1. Name of the issue	INA	NA .	I NA	INA	INA	PEFE Ellestyle Brands Ellinted
2.8 . 3 . 64 . 11.		NA	NA NA	NA	NA	N 6
2. Details of the debt instrument	NA	NA	NA NA	NA .	NA .	Non-Convertible Debentures
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA
Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	NA	NA	NA	NA	NA	NA
Security Cover / Asset Cover	1,22,08,44,974	20,58,00,000	1,13,20,80,000	1,03,15,50,000	33,35,00,000	26,97,60,000
Value of shares on the date of event / agreement (A)	1,22,08,44,574	20,38,00,000	1,13,20,80,000	1,03,13,30,000	33,33,00,000	20,57,00,000
value of shares on the date of events, agreement (A)						
Amount involved (against which shares have been encumbered)	1,75,00,00,000	1,15,00,00,000	58,00,00,000	2,00,00,00,000	1,23,10,69,934	4,50,00,00,000
(B)						
Ratio of A / B	0.70	0.18	#REF!	0.52	0.27	0.06
End use of money						
Borrowed amount to be utilized for what purpose –						
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company						
Provide details including amount, purpose of raising money by						
(c) Any other reason (please specify)	Refinancing of existing debt and	Refinancing of existing facility and	Refinancing of existing debt and	To finance purchase of movable	For payment of business and	Payment of obligations owed by
	general corporate purposes	general corporate purpose.	general corporate purposes	assets for business of the Borrower	deposit.	Affiliate entity.

The same of the sa	200	1000		200		
Encumbrance Serial Number	12	13	14	15	16	17
Date of Creation of encumbrance	04/10/2019	03/03/2020	20/02/2020	10/10/2019	18/09/2015	31/10/2019
Type of encumbrance (pledge, lien, negative lien, non-disposal						
undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge and other covenant
arrangement in the nature of encumbrance)	rieuge	rieuge	rieuge	rieuge	rieuge	Fledge and other covenant
arrangement in the nature of encumbrance)						
No. of shares encumbered	3,22,33,000	53,54,000	6,29,50,000	2,94,25,000	1,90,00,000	2,53,800
% of shares encumbered	1.68	0.28	3.28	1.53	0.99	0.01
Specific details about the encumbrance						
Name of the entity in whose favour shares encumbered (X)	RBL Bank Ltd	RBL Bank Ltd	Axis Finance Ltd.	Axis Finance Ltd.	IFCI Ltd.	Kotak Mahindra Prime Ltd
Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Scheduled Commercial Bank	NBFC	NBFC	NBFC	NBFC
financial institution, NBFC or housing finance company? If No,	ouricanica commercial paris	orreduce commercial bank	110.0			110.0
provide the nature of the business of the entity.						
provide the nature of the business of the entity.						
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –
	1. Future Corporate Resources	1. Future Corporate Resources	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.
	Private Limited	Private Limited	Ltd.	Ltd.	Ltd.	Ltd.
	2. Ryka Commercial Ventures	2. Ryka Commercial Ventures	2.Future Outdoor Media Solution	2. Future Corporate Resources Pvt.	2. Future Brands Limited	30000
	Private Limited	Private Limited	Limited	Ltd.		
	3.Central Departmental Stores	3.Central Departmental Stores				
	Private Limited	Private Limited				
	4. Future Capital Investment	4. Future Capital Investment				
	Private Limited	Private Limited				
	Filvate Lillited	Private Limited				
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	1	1	1	. 1	1	1
Whether the encumbrance is relating to any debt instruments	No	No	No	No	No	No
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If	No	No	No	No	No	No
	No	No	No	No	No	No
viz. debenture, commercial paper, certificate of deposit etc.? If	No	No	No	No	No	No
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating						
viz. debenture, commercial paper, certificate of deposit etc.? If	No NA	No NA	No NA	No NA	No NA	No NA
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer	NA	NA	NA	NA	NA	NA
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating						
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer	NA	NA	NA	NA	NA	NA
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges?	NA NA NA	NA NA	NA NA NA	NA NA	NA NA	NA NA
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges?	NA NA NA	NA NA	NA NA NA	NA NA	NA NA	NA NA
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	NA NA NA NA	NA NA NA NA	NA NA NA NA	NA NA NA NA	NA NA NA NA	NA NA NA NA
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover	NA NA NA	NA NA NA	NA NA NA	NA NA NA NA	NA NA NA	NA NA NA
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	NA NA NA NA 78,68,00,000	NA NA NA NA 40,00,40,000	NA NA NA NA 1,41,92,00,000	NA NA NA NA NA 34,10,40,000	NA N	NA NA NA NA 37,43,73,540
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. ESIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered)	NA NA NA NA	NA NA NA NA	NA NA NA NA	NA NA NA NA	NA NA NA NA	NA NA NA NA
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	NA NA NA NA NA 78,68,00,000	NA NA NA NA 40,00,40,000 6,66,60,000	NA NA NA NA 1,41,92,00,000 1,00,00,000,000	NA NA NA NA 34,10,40,000	NA NA NA NA 64,75,88,031	NA NA NA NA 37,43,73,540 18,75,00,000
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. ESIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered)	NA NA NA NA 78,68,00,000	NA NA NA NA 40,00,40,000	NA NA NA NA 1,41,92,00,000	NA NA NA NA 34,10,40,000	NA N	NA NA NA NA 37,43,73,540 18,75,00,000
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. Esun of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B)	NA NA NA NA NA 78,68,00,000	NA NA NA NA 40,00,40,000 6,66,60,000	NA NA NA NA 1,41,92,00,000 1,00,00,000,000	NA NA NA NA 34,10,40,000	NA NA NA NA 64,75,88,031	NA NA NA NA 37,43,73,540 18,75,00,000
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B	NA NA NA NA NA 78,68,00,000	NA NA NA NA 40,00,40,000 6,66,60,000	NA NA NA NA 1,41,92,00,000 1,00,00,000,000	NA NA NA NA 34,10,40,000	NA NA NA NA 64,75,88,031	NA NA NA NA 37,43,73,540 18,75,00,000
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose —	NA NA NA NA 78,68,00,000 2,00,00,000,000	NA NA NA 40,00,40,000 6,66,60,000	NA NA NA NA 1,41,92,00,000 1,00,00,000,000	NA NA NA NA 34,10,40,000 50,00,00,000	NA NA NA NA NA 64,75,88,031 3,00,00,00,000	NA NA NA NA 18,75,00,000 2.00
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	NA NA NA NA NA 78,68,00,000	NA NA NA NA 40,00,40,000 6,66,60,000	NA NA NA NA 1,41,92,00,000 1,00,00,000,000	NA NA NA NA 34,10,40,000	NA NA NA NA 64,75,88,031	NA NA NA NA 37,43,73,540 18,75,00,000
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACS (b) For the benefit of listed company	NA NA NA NA 78,68,00,000 2,00,00,000,000	NA NA NA 40,00,40,000 6,66,60,000	NA NA NA NA 1,41,92,00,000 1,00,00,000,000	NA NA NA NA 34,10,40,000 50,00,00,000	NA NA NA NA NA 64,75,88,031 3,00,00,00,000	NA NA NA NA 18,75,00,000 2.00
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by	NA N	NA NA NA 40,00,40,000 6,66,60,000 Yes	NA NA NA NA 1,41,92,00,000 1,00,00,000,000 1.42 Yes	NA NA NA NA 34,10,40,000 50,00,00,000 0.68	NA NA NA NA A NA NA A 64,75,88,031 3,00,00,00,000 0.22	NA NA NA NA 18,75,00,000 2.00 Yes
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACS (b) For the benefit of listed company	NA NA NA NA 78,68,00,000 2,00,00,00,000 0.39 Yes For payment of business and	NA NA NA 40,00,40,000 6,66,60,000	NA NA NA NA 1,41,92,00,000 1,00,00,000,000	NA NA NA NA NA 34,10,40,000 50,00,00,000 0.68 Yes For Repayment of existing	NA NA NA NA NA 64,75,88,031 3,00,00,00,000 0.22 Yes Corporate Loan for creation of new	NA NA NA NA 18,75,00,000 2.00 Yes
viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. ISIN of the instrument 5. Excurity Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by	NA N	NA NA NA 40,00,40,000 6,66,60,000 Yes	NA NA NA NA 1,41,92,00,000 1,00,00,000,000 1.42 Yes	NA NA NA NA 34,10,40,000 50,00,00,000 0.68	NA NA NA NA A NA NA A 64,75,88,031 3,00,00,00,000 0.22	NA NA NA NA 18,75,00,000 2.00 Yes

(a.) 2 (1) (T su	
Encumbrance Serial Number Date of Creation of encumbrance	18 16/11/2015	19 13/01/2020
Date of Creation of encumprance	16/11/2015	13/01/2020
Type of encumbrance (pledge, lien, negative lien, non-disposal		
undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge
arrangement in the nature of encumbrance)		
No. of shares encumbered % of shares encumbered	44,41,902 0.23	18,73,52,500 9.75
Specific details about the encumbrance	0.23	9.73
Name of the entity in whose favour shares encumbered (X)	Axis Bank Ltd	Vistra ITCL (India) Limited
Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Entity X is not scheduled commercial bank;
financial institution, NBFC or housing finance company? If No,	Scheduled Commercial Bank	Debenture Trustee;
provide the nature of the business of the entity.		bebendie Hustee,
provide the natare of the pasiness of the entity.		
No. 10 Marie 1992 - Sale 1992	C. F. F	1111
Names of all other entities in the agreement	Listed company and its group	Listed company and its group companies (if
	companies (if any) –	any) –
	Future Corporate Resouces Pvt.	1 Future Capital Investment Private
	Ltd.	Limited
		2. Future Corporate Resources Private
		Limited
	Other entities (if any) –	Other entities (if any) –
	1	1
Whether the encumbrance is relating to any debt instruments	No	Yes
viz. debenture, commercial paper, certificate of deposit etc.? If		
yes, provide details about the instrument, including credit rating		
1. Name of the issuer	NA	
		Future Capital Investment Private Limited
2. Details of the debt instrument	NA	Non Convertible Debentures
		Non Convertible Debentures
3. Whether the debt instrument is listed on stock exchanges?	NA	No
Credit Rating of the debt instrument	NA .	NA .
Credit Rating of the debt instrument ISIN of the instrument	NA NA	INA
5. DIN of the instrument	NA .	INE708Z07048
Security Cover / Asset Cover	11,93,91,844	
Value of shares on the date of event / agreement (A)		3,78,17,25,300
Associational and foreigns which shows have been been been been been been been be	26.00.00.000	
Amount involved (against which shares have been encumbered) (B)	36,00,00,000	4,90,00,00,000
	0.33	0.77
Ratio of A / B	0.33	0.77
End use of money Borrowed amount to be utilized for what purpose –		
100 H 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
(a) Personal use by promoters and PACs	Yes	Yes
(b) For the benefit of listed company		
Provide details including amount, purpose of raising money by	Constant Description	C1 C
(c) Any other reason (please specify)	General Corporate Purposes	General Corporate Purposes
		1

Note: The entries have been removed from this disclosure where shares have been Invoked/Released and the disclosure for the same have already been given to the Stock Exchanges.





Place: Mumbai Page No. 5