# FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

7<sup>th</sup> October, 2020

To, Dept. of Corporate Services (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051

BSE Scrip Code: 533400

**NSE Symbol: FCONSUMER** 

Dear Sir,

# Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)

With reference to above subject, we are enclosing herewith Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015).

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Capital Investment Private Limited

**Authorised Signatory** 

For Future Corporate Resources Private Limited

#### **Authorised Signatory**

Encl: as above

C.C. To : The Company Secretary Future Consumer Limited Knowledge House, Shyam Nagar Off JogeshwariVikhroli Link Road, Jogeshwari (East) Mumbai 400 060

2nd Floor, Sobo Central Mall, Pt. Madan Mohan Malviya Road, Haji Ali, Tardeo Mumbai MH 400034 CIN: **U99999MH2006PTC159513** 

### Annexure - II

## Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Consumer Limited
Name of the recognized stock exchanges where the shares of the	BSE Limited
company are listed	National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been	Future Capital Investment Private Limited
encumbered	Future Corporate Resources Private Limited
Total promoter shareholding in the listed company	No. of shares – 737,076,359
	% of total share capital - 38.37%
Encumbered shares as a % of promoter shareholding	95.46
Whether encumbered share is 50% or more of promoter	YES
shareholding	
Whether encumbered share is 20% or more of total share capital	YES

Page No. 1

Details of all the existing events	agreements pertaining to encumbrance
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Details of all the existing events/ agreements pertaining to encu							
Encumbrance Serial Number	1	2	3	4	5	6	7
Date of Creation of encumbrance	13/01/2020	20/12/2019	04/11/2019	02/01/2018	22/10/2019	29/02/2020	30/03/2017
Type of encumbrance (pledge, lien, negative lien, non-disposal							
undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Pledge and other covenant	Pledge	Pledge	Pledge and other covenant	Pledge and other covenant
arrangement in the nature of encumbrance)	Pieuge	Pieuge	Pleage and other covenant	Piedge	Pleage	Pleage and other covenant	Pledge and other covenant
an angement in the nature of encumbrance)							
No. of shares encumbered	90,844,724	169,042,114	28,072,144	32,685,031	5,800,000	47,884,000	11,500,000
% of shares encumbered	4.73	8.80	1.46	1.70	0.30	2.49	0.60
Specific details about the encumbrance				Catalyst Trusteeship Limited-L&T	IDBI Trusteeship Services Ltd.		
Name of the entity in whose favour shares encumbered (X)	Vistra ITCL India Ltd	Vistra ITCL India Ltd	Yes Bank Ltd.	Finance Ltd	Avendus Finance	IndusInd Bank Ltd	IndusInd Bank Ltd
Whether the entity X is a scheduled commercial bank, public	Entity X is not scheduled	Entity X is not scheduled	Scheduled Commercial Bank	Entity X is not scheduled	Entity X is not scheduled	Scheduled Commercial Bank	Scheduled Commercial Bank
financial institution, NBFC or housing finance company? If No,	commercial bank;	commercial bank;			commercial bank;		
provide the nature of the business of the entity.	Debenture Trustee;	Debenture Trustee;		Debenture Trustee;	Debenture Trustee;		
provide the nature of the business of the entry.	bebendie Hustee,	bebendire musice,		bebennare mastee,	bebentare mastee,		
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
-	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –
	1 Future Capital investment Pvt Ltd	1 Euture Corporate Resources	1.Basuti Sales and Trading Private	1. Future Corporate Resources	1. Future Capital Investment	1. Future Corporate Resources	1. Future Corporate Resources
	I Future capital investment PVt Etu	Private Limited	Limited	Private Limited	Private Limited	Private Limited	Private Limited
		2. Ryka Commercial Ventures	2. Future Corporate Resources	2. Future Capital Investment	i iivate Ellinted	2. Ryka Commercial Ventures	2. Ryka Commercial Ventures
		Private Limited	Private Limited	Private Limited		Private Limited	Private Limited
		3.Central Departmental Stores	3. Ryka Commercial Ventures	Filvate Lillited		3. Future Capital Investment	3.Central Departmental Stores
			Private Limited			Private Limited	Private Limited
		Private Limited 4. Future Capital Investment	4. Future Capital Investment			Private Limited	4. Future Capital Investment
		Private Limited	Private Limited				Private Limited
		Private Limited	Private Limited				Private Limited
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	1	1	1	1	1		1
Whether the encumbrance is relating to any debt instruments	Yes	Yes	No	No	No	No	No
viz. debenture, commercial paper, certificate of deposit etc.? If							
yes, provide details about the instrument, including credit rating							
1. Name of the issuer	Future Corporate Resources Pvt.	Future Corporate Resources Pvt.	NA	NA	NA	NA	NA
	Ltd.	Ltd.					
2. Details of the debt instrument	Non-Convertible Debentures	Non-Convertible Debentures	NA	NA	NA	NA	NA
3. Whether the debt instrument is listed on stock exchanges?	No	No	NA	NA	NA	NA	NA
Si thether the dest instantent is inted on stock exchanges.						101	
4. Credit Rating of the debt instrument	PPMLD BBB (Outlook Negative)	NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	INE370I07233, INE370I07241	INE370I07266, INE370I07258,	NA	NA	NA	NA	NA
		INE370I07290, INE370I07282					
C	2 240 600 000	2 000 744 400	656,231,822	1,220,844,974	205,800,000	4 024 550 000	333,500,000
Security Cover / Asset Cover	2,340,600,000	2,966,711,186	656,231,822	1,220,844,974	205,800,000	1,031,550,000	333,500,000
Value of shares on the date of event / agreement (A)							
Amount involved (against which shares have been encumbered)	4,032,000,000	6,000,000,000	2,841,401,544	1,750,000,000	1,150,000,000	2,000,000,000	1,231,069,934
(B)							
Ratio of A / B	0.58	0.49	0.23	0.70	0.18	0.52	0.27
End use of money							
Borrowed amount to be utilized for what purpose –							
	Yes	Vac	Yes	Yes	Yas	Yas	Yes
(a) Personal use by promoters and PACs	res	Yes	res	res	Yes	Yes	res
(b) For the benefit of listed company							
Provide details including amount, purpose of raising money by	Definition of a data data in the	Definition of a data data in the	Durahana af manakia finad	Definenciae of evictine del 1	Define a de la étadatia de altri	To finance and the set of the set of the	for any set of business of t
(c) Any other reason (please specify)		Refinancing of existing debt availed		Refinancing of existing debt and	Refinancing of existing facility and		For payment of business and
	and general corporate purposes	and general corporate purposes	for business of the Borrower	general corporate purposes	general corporate purpose.	assets for business of the Borrower	deposit.
	1				ļ	1	

Details of all the existing events/ agreements pertaining to encu	r							
Encumbrance Serial Number	8	9	10	11	12	13	14	15
Date of Creation of encumbrance	07/08/2019	20/02/2020	10/10/2019	18/09/2015	31/10/2019	16/11/2015	13/01/2020	06/10/2020
Type of encumbrance (pledge, lien, negative lien, non-disposal								
	Diadaa	Diadaa	Diadaa	Diadaa	Diadas and other several	Diadaa	Diadaa	Diadaa
undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge and other covenant	Pledge	Pledge	Pledge
an angement in the nature of encombrance)								
No. of shares encumbered	9,600,000	39,844,395	25,765,000	19,000,000	253,800	4,441,902	187,352,500	31,546,899
% of shares encumbered	0.50		1.34					
Specific details about the encumbrance				1501111				
Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited	Axis Finance Ltd.	Axis Finance Ltd.	IFCI Ltd.	Kotak Mahindra Prime Ltd	Axis Bank Ltd	Vistra ITCL (India) Limited	JM Financial Capital Limited
Whether the entity X is a scheduled commercial bank, public	Entity X is not scheduled	NBFC	NBFC	NBFC	NBFC	Scheduled Commercial Bank	Entity X is not scheduled commercial bank;	NBFC
financial institution, NBFC or housing finance company? If No,	commercial bank;						Debenture Trustee;	
provide the nature of the business of the entity.	Debenture Trustee;							
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its aroun companies (if	Listed company and its group companies (if
Names of an other entities in the agreement	companies (if any) –		companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	any) –	any) –
	companies (ij uny) –	companies (ij any) –	companies (ij any) –	companies (ij uny) –	companies (ij uny) –	companies (ij uny) –	uny) –	uny) –
	1. Future Corporate Resources	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.	1. Future Corporate Resouces Pvt.	1 Future Capital Investment Private Limited	
	Private Limited	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	2. Future Corporate Resources Private	2 Future Corporate Resources Private
	2. Future Capital Investment Private			2. Future Brands Limited			Limited	Limited
	Limited	Limited	Ltd.					3.Central Departmental Stores Private
	<ol><li>Ryka Commercial Ventures</li></ol>							Limited
	Private Limited							4. Future Capital Investment Private Limited
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	other entities (ir any) -	other entities (ir any) -	other entities (ir any) -	other entities (ir any) -	Other entities (ir any) -	. ,.	1	other entities (ir any) -
Whether the encumbrance is relating to any debt instruments viz.	1	No	No	No	No	No	Yes	1 No
	res	NO	NO	NO	NO	NO	res	NO
debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating								
provide details about the instrument, including credit rating								
1. Name of the issuer	FLFL Lifestyle Brands Limited	NA	NA	NA	NA	NA	Future Capital Investment Private Limited	NA
							Future Capital Investment Private Limited	
2. Details of the debt instrument	Non-Convertible Debentures	NA	NA	NA	NA	NA	Non Convertible Debentures	NA
							Non convertible Debentares	
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA	No	NA
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	NA	NA	NA	NA	NA	NA	11/2700707010	NA
							INE708Z07048	
Samuitu Samu (Aaaat Samu	269,760,000	1 410 200 000	241.040.000	C47 500 021	274 272 540	110 201 044	3,781,725,300	66,675,585
Security Cover / Asset Cover	269,760,000	1,419,200,000	341,040,000	647,588,031	374,373,540	119,391,844	3,781,725,300	66,675,585
Value of shares on the date of event / agreement (A)								
Amount involved (against which shares have been encumbered)	4,500,000,000	1,000,000,000	500,000,000	3,000,000,000	187,500,000	360,000,000		150,000,000
(B)							4,900,000,000	
Ratio of A / B	0.06	1.42	0.68	0.22	2.00	0.33	0.7	7 0.44
End use of money	0.00	1.42	0.00	0.21	2.00	0.55	0	0.4
Borrowed amount to be utilized for what purpose –								
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company								
Provide details including amount, purpose of raising money by	-							
(c) Any other reason (please specify)	Payment of obligations owed by		For Repayment of existing	Corporate Loan for creation of new	General Corporate Purposes	General Corporate Purposes	General Corporate Purposes	General Corporate Purposes and other
	Affiliate entity.		promoter group facility	assets and office infrastructure				objects including meeting opertional
							aved from this disclosure where shares	expenses, transaction cost etc.

Note : The entries have been removed from this disclosure where shares

have been Invoked/Released and the disclosure for the same have

Signature of Authorised

Signatory

already been given to the Stock Exchanges.

Place: Mumbai Date: 07/10/2020 Page No. 3