# FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

2<sup>nd</sup> March, 2020

To, Dept. of Corporate Services (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

BSE Scrip Code: 533400

Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051

**NSE Symbol: FCONSUMER** 

Dear Sir,

# <u>Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)</u>

With reference to above subject, we are enclosing herewith Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015).

Kindly take the above on your record.

Thanking you,

Yours faithfully,

#### For Future Capital Investment Private Limited

**Authorised Signatory** 

Encl: as above

**C.C. To : The Company Secretary Future Consumer Limited** Knowledge House, Shyam Nagar Off Jogeshwari Vikhroli Link Road, Jogeshwari (East) Mumbai 400 060



#### Annexure - II

## Disclosure of reasons for encumbrance

## (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Consumer Limited
Name of the recognized stock exchanges where the shares of the	BSE Limited
company are listed	National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been	Future Capital Investment Private Limited
encumbered	Future Corporate Resources Private Limited
Total promoter shareholding in the listed company	No. of shares – 889,183,098
	% of total share capital - 46.28%
Encumbered shares as a % of promoter shareholding	90.91
Whether encumbered share is 50% or more of promoter	YES
shareholding	
Whether encumbered share is 20% or more of total share capital	YES

Page No. 1



Details of all the existing	g events/ agreemer	nts pertaining to encumbrance
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Details of all the existing events/ agreements pertaining to encur						
Encumbrance Serial Number	1	2	3	4	5	6
Date of Creation of encumbrance	30-06-2016	13-01-2020	20-12-2019	25-02-2020	06-09-2018	21-01-2020
Type of encumbrance (pledge, lien, negative lien, non-disposal						
undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
arrangement in the nature of encumbrance)	Fiedge	Fieuge	Fiedge	Fledge	Pledge	Pledge
mangement in the nature of encombrance)						
No. of shares encumbered	2,640,000	90,844,724	169,042,114	4,565,000	9,400,000	-
% of shares encumbered	0.14	4.73	8.80	0.24	0.49	
Specific details about the encumbrance	RBL Bank Ltd.	Vistra ITCL India Ltd	Vistra ITCL India Ltd	A 19 5		
Name of the entity in whose favour shares encumbered (X)	RBL Bank Ltd.	Vistra ITCL India Lto	Vistra ITCL India Ltd	Ambit Finvest Pvt. Ltd.	RattanIndia Finance Pvt Ltd	IDBI Trusteeship Services Limited
Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Entity X is not scheduled	Entity X is not scheduled	NBFC	NBFC	Entity X is not scheduled
financial institution, NBFC or housing finance company? If No,	1	commercial bank;	commercial bank;			commercial bank;
provide the nature of the business of the entity.		Debenture Trustee;	Debenture Trustee;			Debenture Trustee;
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
tames of an other entities in the agreement	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –
	companies (ij any)		companies (y any)	companies (y uny) =	companies ly only	companies (g any)
	1 Future Capital investment Pvt Ltd	1 Future Capital investment Pvt Ltd	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources
			Private Limited	Private Limited	Private Limited	Private Limited
			2. Ryka Commercial Ventures	2. Future Capital Investment Private		
			Private Limited	Limited	Limited	Limited
			3.Central Departmental Stores	3.Central Departmental Stores	3.Central Departmental Stores	3.Central Departmental Stores
			Private Limited	Private Limited	Private Limited	Private Limited
			4. Future Capital Investment Private			
			Limited			
	Other entities (if any) -	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) -
	1	1	1	1		
Whether the encumbrance is relating to any debt instruments viz.	No	Yes	Yes	No	No	Yes
debenture, commercial paper, certificate of deposit etc.? If yes,						100
provide details about the instrument, including credit rating	/					
1 No	NA		Future Corporate Resources Pvt.			
1. Name of the issuer						
	NA	Future Corporate Resources Pvt.	C. Street and the second	NA	NA	Future Corporate Resources Pvt.
		Ltd.	Ltd.			Ltd.
2. Details of the debt instrument	NA		C. Street and the second	NA	NA	
	NA	Ltd. Non-Convertible Debentures	Ltd. Non-Convertible Debentures	NA	NA	Ltd. Non-Convertible Debentures
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges?		Ltd.	Ltd.			Ltd.
3. Whether the debt instrument is listed on stock exchanges?	NA NA	Ltd. Non-Convertible Debentures No	Ltd. Non-Convertible Debentures No	NA	NA	Ltd. Non-Convertible Debentures No
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> </ol>	NA NA NA	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative)	Ltd. Non-Convertible Debentures No NA	NA NA NA	NA NA	Ltd. Non-Convertible Debentures No
3. Whether the debt instrument is listed on stock exchanges?	NA NA	Ltd. Non-Convertible Debentures No	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258,	NA	NA	Ltd. Non-Convertible Debentures No
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> </ol>	NA NA NA	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative)	Ltd. Non-Convertible Debentures No NA	NA NA NA	NA NA	Ltd. Non-Convertible Debentures No
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> </ol>	NA NA NA NA	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282	NA NA NA NA	NA NA NA NA	Ltd. Non-Convertible Debentures No NA INE241207040
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> </ol>	NA NA NA	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative)	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258,	NA NA NA	NA NA	Ltd. Non-Convertible Debentures No
3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	NA NA NA NA 47,200,000	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241 2,340,600,000	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282 2,966,711,186	NA NA NA NA 220,340,000	NA NA NA NA 700,260,000	Ltd. Non-Convertible Debentures No NA INE241Z07040 700,070,000
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> <li>Security Cover / Asset Cover</li> <li>Value of shares on the date of event / agreement (A)</li> <li>Amount involved (against which shares have been encumbered)</li> </ol>	NA NA NA NA	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282	NA NA NA NA	NA NA NA NA	Ltd. Non-Convertible Debentures No NA INE241Z07040 700,070,000
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> <li>Security Cover / Asset Cover</li> <li>Value of shares on the date of event / agreement (A)</li> <li>Amount involved (against which shares have been encumbered)</li> <li>(B)</li> </ol>	NA NA NA NA 47,200,000 500,000,000	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241 2,340,600,000 4,032,000,000	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282 2,966,711,186 6,000,000,000	NA NA NA NA 220,340,000 250,000,000	NA NA NA 700,260,000 575,000,000	Ltd. Non-Convertible Debentures No NA INE241207040 700,070,000 1,350,000,000
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> <li>Security Cover / Asset Cover</li> <li>Value of shares on the date of event / agreement (A)</li> <li>Amount involved (against which shares have been encumbered)</li> </ol>	NA NA NA NA 47,200,000	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241 2,340,600,000	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282 2,966,711,186 6,000,000,000	NA NA NA NA 220,340,000 250,000,000	NA NA NA NA 700,260,000	Ltd. Non-Convertible Debentures No NA INE241207040 700,070,000 1,350,000,000
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> <li>Security Cover / Asset Cover</li> <li>Value of shares on the date of event / agreement (A)</li> <li>Amount involved (against which shares have been encumbered)</li> <li>(B)</li> </ol>	NA NA NA NA 47,200,000 500,000,000	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241 2,340,600,000 4,032,000,000	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282 2,966,711,186 6,000,000,000	NA NA NA NA 220,340,000 250,000,000	NA NA NA 700,260,000 575,000,000	Ltd. Non-Convertible Debentures No NA INE241207040 700,070,000 1,350,000,000
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> <li>Security Cover / Asset Cover</li> <li>Value of shares on the date of event / agreement (A)</li> <li>Amount involved (against which shares have been encumbered)</li> <li>(B)</li> <li>Ratio of A / B</li> </ol>	NA NA NA NA 47,200,000 500,000,000	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241 2,340,600,000 4,032,000,000	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282 2,966,711,186 6,000,000,000	NA NA NA NA 220,340,000 250,000,000	NA NA NA 700,260,000 575,000,000	Ltd. Non-Convertible Debentures No NA INE241207040 700,070,000 1,350,000,000
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> <li>Security Cover / Asset Cover</li> <li>Value of shares on the date of event / agreement (A)</li> <li>Amount involved (against which shares have been encumbered) (B)</li> <li>Ratio of A / B</li> <li>End use of money</li> <li>Borrowed amount to be utilized for what purpose –</li> </ol>	NA NA NA NA 47,200,000 500,000,000 0.09	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241 2,340,600,000 4,032,000,000 0.58	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282 2,966,711,186 6,000,000,000 0.49	NA NA NA 220,340,000 250,000,000 0.88	NA NA NA 700,260,000 575,000,000 1.22	Ltd. Non-Convertible Debentures No NA INE241207040 700,070,000 1,350,000,000 0.52
3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	NA NA NA NA 47,200,000 500,000,000	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241 2,340,600,000 4,032,000,000	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282 2,966,711,186 6,000,000,000	NA NA NA NA 220,340,000 250,000,000	NA NA NA 700,260,000 575,000,000	Ltd. Non-Convertible Debentures No NA INE241207040 700,070,000 1,350,000,000
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> <li>Security Cover / Asset Cover</li> <li>Value of shares on the date of event / agreement (A)</li> <li>Amount involved (against which shares have been encumbered) (B)</li> <li>Ratio of A / B</li> <li>End use of money</li> <li>Borrowed amount to be utilized for what purpose –</li></ol>	NA NA NA NA 47,200,000 500,000,000 0.09	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241 2,340,600,000 4,032,000,000 0.58	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282 2,966,711,186 6,000,000,000 0.49	NA NA NA 220,340,000 250,000,000 0.88	NA NA NA 700,260,000 575,000,000 1.22	Ltd. Non-Convertible Debentures No NA INE241207040 700,070,000 1,350,000,000 0.52
3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by	NA NA NA NA 47,200,000 500,000,000 0.09 Ves	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241 2,340,600,000 4,032,000,000 0.58 Yes	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282 2,966,711,186 6,000,000,000 0.49 Yes	NA NA NA NA 220,340,000 250,000,000 0.88 Yes	NA NA NA NA 700,260,000 575,000,000 1.22 Yes	Ltd. Non-Convertible Debentures No NA INE241207040 700,070,000 1,350,000,000 0.52 Yes
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> <li>Security Cover / Asset Cover</li> <li>Value of shares on the date of event / agreement (A)</li> <li>Amount involved (against which shares have been encumbered) (B)</li> <li>Ratio of A / B</li> <li>End use of money</li> <li>Borrowed amount to be utilized for what purpose –</li></ol>	NA NA NA NA 47,200,000 500,000,000 0.09	Ltd. Non-Convertible Debentures No PPMLD BBB (Outlook Negative) INE370107233, INE370107241 2,340,600,000 4,032,000,000 0.58 Yes Refinancing of existing debt availed	Ltd. Non-Convertible Debentures No NA INE370107266, INE370107258, INE370107290, INE370107282 2,966,711,186 6,000,000,000 0.49	NA NA NA NA 220,340,000 250,000,000 0.88 Yes	NA NA NA 700,260,000 575,000,000 1.22	Ltd. Non-Convertible Debentures No NA INE241207040 700,070,000 1,350,000,000 0.52

Encumbrance Serial Number	7	0	0	10		12	13
Date of Creation of encumbrance	7 31-10-2019	8 04-11-2019	9 02-01-2018	10 22-10-2019	11 24-12-2019	12 24-12-2019	29-02-2020
bate of creation of encumbrance	31-10-2019	04-11-2019	02-01-2018	22-10-2019	24-12-2019	24-12-2019	29-02-2020
Type of encumbrance (pledge, lien, negative lien, non-disposal							
undertaking etc. or any other covenant, transaction, condition or	Pledge and other covenant	Pledge and other covenant	Pledge	Pledge	Pledge	Pledge	Pledge and other covenant
arrangement in the nature of encumbrance)	ricuge and other covenant	ricage and other covenant	Ticage	Treage	Tredge	ricoge	rieuge and other covenant
an angement in the nature of cheambrance,							
No. of shares encumbered	-	28,072,144	32,685,031	5,800,000	-	52,549,134	47,884,000
% of shares encumbered	-	1.46	1.70			2.74	2.49
Specific details about the encumbrance			Catalyst Trusteeship Limited-L&T	IDBI Trusteeship Services Ltd.			
Name of the entity in whose favour shares encumbered (X)	Yes Bank Ltd.	Yes Bank Ltd.	Finance Ltd	Avendus Finance	Clix Finance India Private Limited	Clix Capital Services Private Limited	Indusind Bank Ltd
Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Scheduled Commercial Bank	Entity X is not scheduled	Entity X is not scheduled	NBFC	NBFC	Scheduled Commercial Bank
financial institution, NBFC or housing finance company? If No,	Scheduled commercial bank	Scheduled commercial bank	commercial bank;	commercial bank;	NBIC	Nore	Scheduled commercial bank
provide the nature of the business of the entity.			Contraction of Contraction Contraction	Personal and a second present and a second present and a			
provide the nature of the business of the entity.			Debenture Trustee;	Debenture Trustee;			
AL							
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –
	1. Future Corporate Resources	1.Basuti Sales and Trading Private	1. Future Corporate Resources	1. Future Capital Investment Private	1. Future Capital Investment Private	1. Future Capital Investment Private	1. Future Corporate Resources
	Private Limited	Limited	Private Limited	Limited	Limited	Limited	Private Limited
	2. Ryka Commercial Ventures	2. Future Corporate Resources	2. Future Capital Investment Private			Linned	2. Ryka Commercial Ventures
	Private Limited	Private Limited	Limited				Private Limited
		3. Ryka Commercial Ventures	united				
	3.Central Departmental Stores						3. Future Capital Investment Privat
	Private Limited	Private Limited					Limited
		4. Future Capital Investment Private					
	Limited	Limited					
	Other entities (if any) –	Other entities (if any) -	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	1	1	1	1	1	1	
Whether the encumbrance is relating to any debt instruments viz.	No	No	No	No	No	No	No
debenture, commercial paper, certificate of deposit etc.? If yes,							
provide details about the instrument, including credit rating							
provide details about the instrument, including credit rating							
1. Name of the issuer	NA	NA	NA	NA	NA	NA	NA
2. Details of the debt instrument	NA	NA	NA	NA	NA	NA	NA
			13481.4	2001 B			
<ol> <li>Details of the debt instrument</li> <li>Whether the debt instrument is listed on stock exchanges?</li> </ol>	NA NA	NA NA	NA NA	NA NA	NA	NA	NA
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA	
			13481.4	2001 B	NA		NA
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> </ol>	NA	NA	NA	NA	NA	NA	NA
3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA
<ol> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> </ol>	NA	NA	NA	NA	NA	NA	NA NA NA
3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA
3. Whether the debt instrument is listed on stock exchanges? 4. <u>Credit Rating of the debt instrument</u> 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	NA NA NA 656,364,264	NA NA NA 656,231,822	NA NA NA 1,220,844,974	NA NA NA 205,800,000	NA NA NA 899,515,500	NA NA NA 1,132,080,000	NA NA NA 1,031,550,00
3. Whether the debt instrument is listed on stock exchanges? 4. <u>Credit Rating of the debt instrument</u> 5. ISIN of the instrument Security Cover / Asset Cover	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA	NA NA NA 1,031,550,000
3. Whether the debt instrument is listed on stock exchanges? 4. <u>Credit Rating of the debt instrument</u> 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B)	NA NA 656,364,264 5,200,000,000	NA NA 656,231,822 2,841,401,544	NA NA 1,220,844,974 1,750,000,000	NA NA NA 205,800,000 1,150,000,000	NA NA NA 899,515,500 320,000,000	NA NA NA 1,132,080,000 580,000,000	NA NA NA 1,031,550,000 2,000,000,000
3. Whether the debt instrument is listed on stock exchanges? 4. <u>Credit Rating of the debt instrument</u> 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	NA NA NA 656,364,264	NA NA NA 656,231,822	NA NA 1,220,844,974 1,750,000,000	NA NA NA 205,800,000 1,150,000,000	NA NA NA 899,515,500	NA NA NA 1,132,080,000 580,000,000	NA NA NA 1,031,550,000 2,000,000,000
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3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose –	NA NA 656,364,264 5,200,000,000 0.13	NA NA NA 656,231,822 2,841,401,544 0.23	NA NA 1,220,844,974 1,750,000,000 0.70	NA NA NA 205,800,000 1,150,000,000 0.18	NA NA NA 899,515,500 320,000,000 2.81	NA NA NA 1,132,080,000 580,000,000 3.54	NA NA NA 1,031,550,00 2,000,000,00
3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	NA NA 656,364,264 5,200,000,000	NA NA 656,231,822 2,841,401,544	NA NA 1,220,844,974 1,750,000,000	NA NA NA 205,800,000 1,150,000,000	NA NA NA 899,515,500 320,000,000	NA NA NA 1,132,080,000 580,000,000	NA NA NA 1,031,550,00 2,000,000,00 0.5
3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Arnount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	NA NA 656,364,264 5,200,000,000 0.13	NA NA NA 656,231,822 2,841,401,544 0.23	NA NA 1,220,844,974 1,750,000,000 0.70	NA NA NA 205,800,000 1,150,000,000 0.18	NA NA NA 899,515,500 320,000,000 2.81	NA NA NA 1,132,080,000 580,000,000 3.54	NA NA NA 1,031,550,00 2,000,000,00 0.5
3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by Provide details including amount, purpose of raising money by	NA NA 656,364,264 5,200,000,000 0.13 Yes	NA NA 056,231,822 2,841,401,544 0.23 Yes	NA NA 1,220,844,974 1,750,000,000 0.70 Yes	NA NA NA 205,800,000 1,150,000,000 0.18 Yes	NA NA NA 899,515,500 320,000,000 2.81 Yes	NA NA NA 1,132,080,000 580,000,000 3.54 Yes	NA NA NA 1,031,550,000 2,000,000,000 0.5 Yes
3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Arnount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	NA NA 656,364,264 5,200,000,000 0.13	NA NA NA 656,231,822 2,841,401,544 0.23	NA NA 1,220,844,974 1,750,000,000 0.70	NA NA NA 205,800,000 1,150,000,000 0.18	NA NA NA 899,515,500 320,000,000 2.81	NA NA NA 1,132,080,000 580,000,000 3.54	NA NA NA 1,031,550,000 2,000,000,000 0.5



Encumbrance Serial Number	14	15	16	17	10	10	20
Date of Creation of encumbrance	30-03-2017	07-08-2019	04-10-2019	29-03-2018	18 20-02-2020	19 10-10-2019	18-09-2015
Date of creation of encombrance	30-03-2017	07-08-2019	04-10-2019	29-03-2018	20-02-2020	10-10-2019	18-09-2015
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge and other covenant	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	11,500,000	9,600,000	32,233,000	4,319,000	62,950,000	29,425,000	19,000,000
% of shares encumbered	0.60	0.50	1.68	0.22	3.28	1.53	0.99
Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X)	ndusInd Bank Ltd	IDBI Trusteeship Services Limited	RBL Bank Ltd	RBL Bank Ltd	Axis Finance Ltd.	Axis Finance Ltd.	IFCI Ltd.
	Scheduled Commercial Bank	Entity X is not scheduled	Scheduled Commercial Bank	Scheduled Commercial Bank	NBFC	NBFC	NBFC
financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Scheduled Commercial Bank	commercial bank; Debenture Trustee;	Scheduled Commercial Bank	Scheduled Commercial Bank	NBPC	NBrC	NDFC .
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
F	Private Limited	1. Future Corporate Resources Private Limited	1. Future Corporate Resources Private Limited	1. Future Corporate Resources Private Limited	1 Future Capital Investment Pvt. Ltd.	1 Future Capital Investment Pvt. Ltd.	1 Future Capital Investment Pvt. Ltd.
F 3 7 4	Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private	2. Future Capital Investment Private Limited 3. Ryka Commercial Ventures Private Limited	2. Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private		2.Future Outdoor Media Solution Limited	2. Future Corporate Resources Pvt. Ltd.	2. Future Brands Limited
	Limited		Limited	Limited			
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) -	Other entities (if any) –	Other entities (if any) -	Other entities (if any) –	Other entities (if any) –
Whether the encumbrance is relating to any debt instruments viz.	1 Ma	Yes	No	No	No	No	No
debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating		Tes	NU	NU	NO	NU	NU
1. Name of the issuer	NA	FLFL Lifestyle Brands Limited	NA	NA	NA	NA	NA
2. Details of the debt instrument	NA	Non-Convertible Debentures	NA	NA	NA	NA	NA
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA	NA
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA	NA
		NA	NA	NA	NA	NA	NA
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	333,500,000	269,760,000	786,800,000	400,040,000	1,419,200,000	341,040,000	647,588,031
Amount involved (against which shares have been encumbered) (B)	1,231,069,934	4,500,000,000	2,000,000,000	66,660,000	1,000,000,000	500,000,000	3,000,000,000
Ratio of A / B	0.27	0.06	0.39	6.00	1.42	0.68	0.22
End use of money		0.00	0.55	0.00			
Borrowed amount to be utilized for what purpose –	Vec	Ver	Ver	Var		Ver	Var
	Yes	Yes	Yes	Yes	Yes	Yes	Yes
(a) Personal use by promoters and PACs							
(a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by							



Encumbrance Serial Number	21	22	23	24	25	26	27
Date of Creation of encumbrance	31-10-2019	19-12-2019	19-12-2019	14-10-2019	20-11-2019	16-11-2015	13-01-2020
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge and other covenant	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	253,800	-		3,770,547		4,441,902	187,352,500
% of shares encumbered	0.01	-		0.20	*	0.23	9.75
Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X)	Kotak Mahindra Prime Ltd	Catalyst Trusteeship Services Ltd.	Catalyst Trusteeship Services Ltd.	BNP Paribas Ltd	BNP Paribas Ltd	Axis Bank Ltd	Vistra ITCL (India) Limited
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC	Entity X is not scheduled commercial bank; Debenture Trustee;	Entity X is not scheduled commercial bank; Debenture Trustee;	NBFC	NBFC	Scheduled Commercial Bank	Entity X is not scheduled commercial bank; Debenture Trustee;
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	1 Future Capital Investment Pvt. Ltd.	Future Corporate Resources Private Limited 2. Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited	Future Corporate Resources Private Limited 2. Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited	1. Future Corporate Resources Private Limited 2. Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited	1. Future Corporate Resources Private Limited 2. Ryka Commercial Ventures Private Limited 3. Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited	1. Future Corporate Resouces Pvt. Ltd.	1 Future Capital Investment Private Limited 2. Future Corporate Resources Private Limited
	Other entities (if any) -	Other entities (if any) –	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -
	1	1	1		1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	Yes	Yes	No	Νο	No	Yes
1. Name of the issuer	NA	Future Corporate Resources Pvt. Ltd.	Future Capital Investment Pvt. Ltd.	NA	NA	NA	Future Capital Investment Private Limited
2. Details of the debt instrument	NA	Non-Convertible Debentures	Non-Convertible Debentures	NA	NA	NA	Non Convertible Debentures
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA	No
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA	NA
5, ISIN of the instrument	NA	INE241Z07032	INE708Z07014	NA	NA	NA	INE 708Z07048
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	374,373,540	535,697,400	127,547,000	473,318,162	327,681,838	119,391,844	3,781,725,300
Amount involved (against which shares have been encumbered) (B)	187,500,000	4,000,000,000	2,500,000,000	650,000,000	450,000,000	360,000,000	4,900,000,000
Ratio of A / B	2.00	0.13	0.05	0.73	3 0.73	0.33	0.77
End use of money Borrowed amount to be utilized for what purpose –							
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company							
Provide details including amount, purpose of raising money by							
(c) Any other reason (please specify)	General Corporate Purposes	Refinancing of existing debt/liabilities	Refinancing of existing debt/liabilities	Repayment of Loans/Investments	Repayment of Loans/Investments	General Corporate Purposes	General Corporate Purposes

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Place: Mumbai Date: 02/03/2020 Page No. 5