FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

26th February, 2020

To,

Dept. of Corporate Services (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

BSE Scrip Code: 533400

Listing Department

The National Stock Exchange of

India Limited Exchange Plaza,

Bandra-Kurla Complex,

Bandra (East),

Mumbai- 400 051

NSE Symbol: FCONSUMER

Dear Sir,

<u>Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)</u>

With reference to above subject, we are enclosing herewith Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015).

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Capital Investment Private Limited

Authorised Signatory

Encl: as above

C.C. To:

The Company Secretary
Future Consumer Limited
Knowledge House, Shyam Nagar
Off Jogeshwari Vikhroli Link Road,
Jogeshwari (East)
Mumbai 400 060

Annexure - II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Consumer Limited
Name of the recognized stock exchanges where the shares of the	BSE Limited
company are listed	National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been	Future Capital Investment Private Limited
encumbered	Future Corporate Resources Private Limited
Total promoter shareholding in the listed company	No. of shares – 889,183,098 % of total share capital - 46.29%
Encumbered shares as a % of promoter shareholding	89.67
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Page No. 1



Details of all the existing events/ agreements pertaining to encumbrance	Details of all the existing	g events/ a	greements	pertaining to	encumbrance
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etails of all the existing events/ agreements pertaining to encun	brance					
ncumbrance Serial Number	1	2	3	4	5	6
ate of Creation of encumbrance	30-06-2016	13-01-2020	20-12-2019	25-02-2020	06-09-2018	21-01-2020
pe of encumbrance (pledge, lien, negative lien, non-disposal ndertaking etc. or any other covenant, transaction, condition or rrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
o. of shares encumbered	2,640,000	90,844,724	169,042,114	4,565,000	9,400,000	
% of shares encumbered	0.14	4.73	8,80	0.24	0.49	
pacific datails about the encumbrance						
ame of the entity in whose favour shares encumbered (X)	RBL Bank Ltd.	Vistra ITCL India Ltd	Vistra ITCL India Ltd	Ambit Finvest Pvt. Ltd.	RattanIndia Finance Pvt Ltd	IDBI Trusteeship Services Limited
	Scheduled Commercial Bank	Entity X is not scheduled	Entity X is not scheduled	NBFC	NBFC	Entity X is not scheduled
nancial institution, NBFC or housing finance company? If No, rovide the nature of the business of the entity.		commercial bank; Debenture Trustee;	commercial bank; Debenture Trustee;			commercial bank; Debenture Trustee;
ames of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
		•	Private Limited 2. Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited		Future Corporate Resources Private Limited Future Capital Investment Private Limited Scentral Departmental Stores Private Limited	Future Corporate Resources Private Limited Future Capital Investment Private Limited Scentral Departmental Stores Private Limited
	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) –	Other entities (if any) -
	1	1	1	1	1	1
/hether the encumbrance is relating to any debt instruments viz. ebenture, commercial paper, certificate of deposit etc.? If yes, rovide details about the instrument, including credit rating	No	Yes	Yes	No	No	Yes
Name of the issuer	NA	Future Corporate Resources Pvt. Ltd.	Future Corporate Resources Pvt. Ltd.	NA	NA	Future Corporate Resources Pvt. Ltd.
Details of the debt instrument	NA	Non-Convertible Debentures	Non-Convertible Debentures	NA	NA	Non-Convertible Debentures
Whether the debt instrument is listed on stock exchanges?	NA	No	No	NA	NA	No
Credit Rating of the debt instrument	NA	PPMLD BBB (Outlook Negative)	NA	NA	NA	NA
ISIN of the instrument	NA	INE370107233, INE370107241	INE370107266, INE370107258, INE370107290, INE370107282	NA	NA	INE241Z07040
ecurity Cover / Asset Cover alue of shares on the date of event / agreement (A)	47,200,000	2,340,600,000	2,966,711,186	220,340,000	700,260,000	700,070,000
mount involved (against which shares have been encumbered)	500,000,000	4,032,000,000	6,000,000,000	250,000,000	575,000,000	1,350,000,000
atio of A / B	0.09	0.58	0.49	0.88	1.22	0.52
nd use of money						
prrowed amount to be utilized for what purpose –						
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(a) Personal use by promoters and PACs For the benefit of listed company	163	163	les	163	163	
ovide details including amount, purpose of raising money by	***************************************					
	Working capital requirement.	Refinancing of existing debt availed	Refinancing of existing debt availed and general corporate purposes	Genral Corporate Purpose	Towards Working Capital Requirements and general	Towards Working Capital Requirements and general

Carried and Carlot Minister							
Encumbrance Serial Number	7	8	9	10	11	12	13
Date of Creation of encumbrance	31-10-2019	04-11-2019	02-01-2018	22-10-2019	24-12-2019	24-12-2019	30-03-2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge and other covenant	Pledge and other covenant	Pledge	Pledge	Pledge	Pledge	Pledge and other covenant
No. of shares encumbered		28,072,144	32,685,031	5,800,000	-	52,549,134	36,915,000
% of shares encumbered	-	1.46	1.70			2.74	1.92
Specific details about the encumbrance			Catalyst Trusteeship Limited-L&T	IDBI Trusteeship Services Ltd.			
Name of the entity in whose favour shares encumbered (X)	Yes Bank Ltd.	Yes Bank Ltd.	Finance Ltd	Avendus Finance	Clix Finance India Private Limited	Clix Capital Services Private Limited	IndusInd Bank Ltd
Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Scheduled Commercial Bank	Entity X is not scheduled	Entity X is not scheduled	NBFC	NBFC	Scheduled Commercial Bank
financial institution, NBFC or housing finance company? If No,	ouridana commercial bank	benedated commercial bank	commercial bank;	commercial bank;	11515	,,,,,,	
provide the nature of the business of the entity.			Debenture Trustee;	Debenture Trustee;			
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	Future Corporate Resources Private Limited Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited	1. Basuti Sales and Trading Private Limited 2. Future Corporate Resources Private Limited 3. Ryka Commercial Ventures Private Limited 4. Future Capital Investment Private Limited	Future Corporate Resources Private Limited Future Capital Investment Private Limited	Future Capital Investment Private Limited	Future Capital Investment Private Limited	Future Capital Investment Private Limited	Future Corporate Resources Private Limited . Ryka Commercial Ventures Private Limited . Future Capital Investment Private Limited
	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -
	1	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	No	No	No	No
1. Name of the issuer	NA	NA	NA	NA	NA	NA	NA
2. Details of the debt instrument	NA	NA	NA	NA	NA	NA	NA
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA	NA
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	NA	NA	NA	NA	NA	NA	NA
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	656,364,264	656,231,822	1,220,844,974	205,800,000	899,515,500	1,132,080,000	1,031,550,000
Amount involved (against which shares have been encumbered) (B)	5,200,000,000	2,841,401,544	1,750,000,000	1,150,000,000	320,000,000	580,000,000	2,000,000,000
Ratio of A / B	0.13	0.23	0.70	0.18	2.81	3.54	0.52
End use of money	0.13	0.25	0.70	0.110			
Borrowed amount to be utilized for what purpose –							
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company							
Provide details including amount, purpose of raising money by							
(c) Any other reason (please specify)	Payment of purchase consideration for acquisition of Assets and Business.	Purchase of movable fixed assets for business of the Borrower	Refinancing of existing debt and general corporate purposes	Refinancing of existing facility and general corporate purpose.	Refinancing of existing debt and general corporate purposes	Refinancing of existing debt and general corporate purposes	To finance purchase of movable assets for business of the Borrower



E · · · · · · · · · · · · · · · · · · ·				The state of the s		The second secon	
Encumbrance Serial Number	14	15	16	17	18	19	20
Date of Creation of encumbrance	30-03-2017	07-08-2019	04-10-2019	29-03-2018	20-02-2020	10-10-2019	18-09-2015
Type of encumbrance (pledge, lien, negative lien, non-disposal							
undertaking etc. or any other covenant, transaction, condition or	Pledge and other covenant	Pledge	Pledge	Dladas	Dladas	Plades	Dladas
arrangement in the nature of encumbrance)	Fledge and other covenant	rieage	Pleage	Pledge	Pledge	Pledge	Pledge
arrangement in the nature of encompranter							
No. of shares encumbered	11,500,000	9,600,000	32,233,000	4,319,000	62,950,000	29,425,000	19,000,000
% of shares encumbered	0.60	0.50	1.68	0.22		1.53	
Specific details about the encumbrance							
Name of the entity in whose favour shares encumbered (X)	Indusind Bank Ltd	IDBI Trusteeship Services Limited	RBL Bank Ltd	RBL Bank Ltd	Axis Finance Ltd.	Axis Finance Ltd.	IFCI Ltd.
Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Entity X is not scheduled	Scheduled Commercial Bank	Scheduled Commercial Bank	NBFC	NBFC	NBFC
financial institution, NBFC or housing finance company? If No,	A STATE OF THE RESIDENCE OF THE STATE OF THE	commercial bank;					
provide the nature of the business of the entity.		Debenture Trustee;					
	1	l and the state of					
Names of all other entities in the agreement	17.4.4						
Walles of all other endides in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –
	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.
	Private Limited	Private Limited	Private Limited	Private Limited	Ltd.	Ltd.	Ltd.
	2. Ryka Commercial Ventures	2. Future Capital Investment Private	2. Ryka Commercial Ventures	2. Ryka Commercial Ventures	2. Future Outdoor Media Solution	2. Future Corporate Resources Pvt.	2. Future Brands Limited
	Private Limited	Limited	Private Limited	Private Limited	Limited	Ltd.	
	3.Central Departmental Stores	3. Ryka Commercial Ventures	3.Central Departmental Stores	3.Central Departmental Stores			
	Private Limited	Private Limited	Private Limited	Private Limited			
	4. Future Capital Investment Private		4. Future Capital Investment Private	4. Future Capital Investment Private			
	Limited		Limited	Limited			
					-1		
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) -
	1	1	1	1	1	1	
Whether the encumbrance is relating to any debt instruments viz.	No	Yes	No	No	No	No	No
debenture, commercial paper, certificate of deposit etc.? If yes,							
provide details about the instrument, including credit rating							
1. Name of the issuer	NA .	FLFL Lifestyle Brands Limited	NA	NA	NA	NA .	NA
1. Name of the issuer	NA	FLFL Lifestyle Brands Limited	NA	NA	NA	NA	NA
Name of the issuer Details of the debt instrument	NA NA	FLFL Lifestyle Brands Limited Non-Convertible Debentures	NA NA	NA NA	NA NA	NA NA	NA NA
2. Details of the debt instrument	NA	Non-Convertible Debentures	NA	NA	NA	NA	NA
2. Details of the debt instrument	NA	Non-Convertible Debentures	NA	NA	NA	NA	NA
Details of the debt instrument Whether the debt instrument is listed on stock exchanges?	NA NA	Non-Convertible Debentures	NA NA	NA NA	NA NA	NA NA	NA NA
Details of the debt instrument Whether the debt instrument is listed on stock exchanges? Credit Rating of the debt instrument	NA NA	Non-Convertible Debentures NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	NA NA NA	Non-Convertible Debentures NA NA NA	NA NA NA NA	NA NA NA NA	NA NA NA	NA NA NA NA	NA NA NA NA
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover	NA NA	Non-Convertible Debentures NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	NA NA NA	Non-Convertible Debentures NA NA NA	NA NA NA NA	NA NA NA NA	NA NA NA	NA NA NA NA	NA NA NA NA
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	NA NA NA NA 333,500,000	Non-Convertible Debentures NA NA NA 269,760,000	NA NA NA 786,800,000	NA NA NA NA 400,040,000	NA NA NA 1,419,200,000	NA NA NA NA NA 341,040,000	NA NA NA NA 647,588,031
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover	NA NA NA	Non-Convertible Debentures NA NA NA	NA NA NA NA	NA NA NA NA	NA NA NA	NA NA NA NA	NA NA NA NA
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B)	NA NA NA NA 333,500,000 1,231,069,934	Non-Convertible Debentures NA NA NA 269,760,000 4,500,000,000	NA NA NA 786,800,000 2,000,000,000	NA NA NA 400,040,000 66,660,000	NA NA NA 1,419,200,000 1,000,000,000	NA NA NA NA 341,040,000 500,000,000	NA NA NA 647,588,031 3,000,000,000
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B	NA NA NA NA 333,500,000	Non-Convertible Debentures NA NA NA 269,760,000 4,500,000,000	NA NA NA 786,800,000 2,000,000,000	NA NA NA 400,040,000 66,660,000	NA NA NA 1,419,200,000 1,000,000,000	NA NA NA NA 341,040,000 500,000,000	NA NA NA 647,588,031 3,000,000,000
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money	NA NA NA NA 333,500,000 1,231,069,934	Non-Convertible Debentures NA NA NA 269,760,000 4,500,000,000	NA NA NA 786,800,000 2,000,000,000	NA NA NA 400,040,000 66,660,000	NA NA NA 1,419,200,000 1,000,000,000	NA NA NA NA 341,040,000 500,000,000	NA NA NA 647,588,031 3,000,000,000
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose —	NA NA NA NA 1333,500,000 1,231,069,934 0.27	Non-Convertible Debentures NA NA NA 269,760,000 4,500,000,000 0.06	NA NA NA 786,800,000 2,000,000,000 0.39	NA NA NA NA 400,040,000 66,660,000 6.00	NA NA NA 1,419,200,000 1,000,000,000	NA N	NA NA NA NA 647,588,031 3,000,000,000
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACs	NA NA NA NA 333,500,000 1,231,069,934	Non-Convertible Debentures NA NA NA 269,760,000 4,500,000,000	NA NA NA 786,800,000 2,000,000,000	NA NA NA 400,040,000 66,660,000	NA NA NA 1,419,200,000 1,000,000,000	NA NA NA NA 341,040,000 500,000,000	NA NA NA 647,588,031 3,000,000,000
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACs (b) For the benefit of listed company	NA NA NA NA 1333,500,000 1,231,069,934 0.27	Non-Convertible Debentures NA NA NA 269,760,000 4,500,000,000 0.06	NA NA NA 786,800,000 2,000,000,000 0.39	NA NA NA NA 400,040,000 66,660,000 6.00	NA NA NA 1,419,200,000 1,000,000,000	NA N	NA NA NA NA 647,588,031 3,000,000,000
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. ISIN of the instrument 5. Ecurity Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by	NA NA NA NA 1333,500,000 1,231,069,934 0.27 Yes	Non-Convertible Debentures NA NA NA A 269,760,000 4,500,000,000 Ves	NA NA NA 786,800,000 2,000,000,000 0.39	NA NA NA NA 400,040,000 66,660,000 Yes	NA NA NA NA 1,419,200,000 1,000,000,000 1.42 Yes	NA NA NA NA S41,040,000 S00,000,000 0.68	NA NA NA NA A NA A NA 647,588,031 3,000,000,000 0.22
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACs (b) For the benefit of listed company	NA NA NA NA 1,231,069,934 0.27 Yes For payment of business and	Non-Convertible Debentures NA NA NA 269,760,000 4,500,000,000 Ves Payment of obligations owed by	NA NA NA 786,800,000 2,000,000,000 0.39 Yes	NA NA NA NA 400,040,000 66,660,000 6.00	NA NA NA 1,419,200,000 1,000,000,000	NA NA NA NA S00,000,000 S00,000,000 Ves For Repayment of existing	NA NA NA NA 647,588,031 3,000,000,000 0.22 Yes Corporate Loan for creation of new
2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by	NA NA NA NA 1333,500,000 1,231,069,934 0.27 Yes	Non-Convertible Debentures NA NA NA A 269,760,000 4,500,000,000 Ves	NA NA NA 786,800,000 2,000,000,000 0.39	NA NA NA NA 400,040,000 66,660,000 Yes	NA NA NA NA 1,419,200,000 1,000,000,000 1.42 Yes	NA NA NA NA S41,040,000 S00,000,000 0.68	NA NA NA NA 647,588,031 3,000,000,000 0.2



Encumbrance Serial Number Date of Creation of encumbrance	21	22	23	24	25	26	27
Date of Creation of encumbrance	31-10-2019	19-12-2019	19-12-2019	14-10-2019	20-11-2019	16-11-2015	13-01-2020
Type of encumbrance (pledge, lien, negative lien, non-disposal							
undertaking etc. or any other covenant, transaction, condition or	Pledge and other covenant	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
arrangement in the nature of encumbrance)							
No. of Assessment Land							
No. of shares encumbered % of shares encumbered	253,800	· · · · · · · · · · · · · · · · · · ·	*	3,770,547		4,441,902	187,352,500
Specific details about the encumbrance	0.01			0.20	·	0.23	9.75
Name of the entity in whose favour shares encumbered (X)	Kotak Mahindra Prime Ltd	Catalyst Trusteeship Services Ltd.	Catalyst Trusteeship Services Ltd.	BNP Paribas Ltd	BNP Paribas Ltd	Axis Bank Ltd	Vistra ITCL (India) Limited
Whether the entity X is a scheduled commercial bank, public	NBFC	Entity X is not scheduled	Entity X is not scheduled	NBFC	NBFC	Scheduled Commercial Bank	Entity X is not scheduled commercial bank;
financial institution, NBFC or housing finance company? If No,		commercial bank;	commercial bank;		more .	Scheduled Commercial Dank	Debenture Trustee;
provide the nature of the business of the entity.		Debenture Trustee;	Debenture Trustee;				bebendie Husice,
,		bedemare reasec,	bedemare musice,				
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group companies (if
	companies (if any) –	companies (if any) -	companies (if any) –	companies (if any) –	companies (if any) -	companies (if any) -	any) -
	1,5 2.07,			1, 2, 2, 3	1, 11, 11, 11, 11, 11, 11, 11, 11, 11,	13,	//
	1 Future Capital Investment Pvt.	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resouces Pvt.	1 Future Capital Investment Private
	Ltd.	Private Limited	Private Limited	Private Limited	Private Limited	Ltd.	Limited
		2. Ryka Commercial Ventures	2. Ryka Commercial Ventures	2. Ryka Commercial Ventures	2. Ryka Commercial Ventures		2. Future Corporate Resources Private
		Private Limited	Private Limited	Private Limited	Private Limited		Limited
		3.Central Departmental Stores	3.Central Departmental Stores	3.Central Departmental Stores	3.Central Departmental Stores		
		Private Limited	Private Limited	Private Limited	Private Limited		
		4. Future Capital Investment	4. Future Capital Investment	4. Future Capital Investment	4. Future Capital Investment		
		Private Limited	Private Limited	Private Limited	Private Limited		
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	1	1	1	1	1		1
Whether the encumbrance is relating to any debt instruments	No	Yes	Yes	No	No	No	Yes
viz. debenture, commercial paper, certificate of deposit etc.? If							
yes, provide details about the instrument, including credit rating					l		
1. Name of the issuer	NA	Future Corporate Resources Pvt.	Future Capital Investment Pvt. Ltd.	NA	NA	NA	
		Ltd.	**				Future Capital Investment Private Limited
2. Details of the debt instrument	NA	Non-Convertible Debentures	Non-Convertible Debentures	NA	NA	NA	Non Convertible Debentures
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA NA	
	1						No
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	NA	INE241Z07032	INE708Z07014	NA	NA	NA	
							INE708Z07048
Security Cover / Asset Cover	374,373,540	535,697,400	127,547,000	473,318,162	327,681,838	119,391,844	
Value of shares on the date of event / agreement (A)	374,373,340	333,837,400	127,547,000	4/3,318,102	327,081,838	113,331,844	3,781,725,300
		and the second s					
Amount involved (against which shares have been encumbered)	187,500,000	4,000,000,000	2,500,000,000	650,000,000	450,000,000	360,000,000	4,900,000,000
(B)						0.33	
Ratio of A / B End use of money	2.00	0.13	0.05	0,73	0.73	0.33	0.77
Borrowed amount to be utilized for what purpose –							
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company		757				1,000	
Provide details including amount, purpose of raising money by							
(c) Any other reason (please specify)	General Corporate Purposes	Refinancing of existing	Refinancing of existing	Repayment of	Repayment of Loans/Investments	General Corporate Purposes	General Corporate Purposes
		debt/liabilities	debt/liabilities	Loans/Investments	8.787		

Signature of Authorised Signatory

Place: Mumbai Date: 26/02/2020 Page No. 5