

FUTURE CONSUMER LIMITED

(formerly known as Future Consumer Enterprise Limited)

CIN : L52602MH1996PLC192090

Website: www.futureconsumer.in

Regd. Office: Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai-400 060
Tel. No.: +91 22 66442200 Fax No.: +91 22 61995391 Email : investor.care@futureconsumer.in

EXTRACT OF STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2016

(Rs. in lakhs except per share data)

| Particulars | For the Quarter ended | For the Quarter ended | For the Six Months ended | For the Six Months ended |
|--|-----------------------|-----------------------|--------------------------|--------------------------|
| | September 30, 2016 | September 30, 2015 | September 30, 2016 | September 30, 2015 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) |
| Total income from operations (net) | 56,371.57 | 43,255.53 | 103,081.42 | 77,742.16 |
| Net (Loss) for the period (before tax and Exceptional items) | (1,617.07) | (2,866.12) | (3,618.12) | (5,770.94) |
| Net (Loss) for the period before tax (after Exceptional items) | (1,617.07) | (2,866.12) | (3,618.12) | (5,770.94) |
| Net (Loss) for the period after tax (after Exceptional items) | (1,617.07) | (2,866.27) | (3,690.44) | (5,771.40) |
| Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | (1,613.53) | (2,867.43) | (3,686.50) | (5,772.56) |
| Equity Share Capital | 98,717.90 | 99,121.14 | 98,717.90 | 99,121.14 |
| Earnings Per Share (of Rs. 6/- each) for continuing operations | | | | |
| Basic (in Rs.) | (0.09) | (0.17) | (0.21) | (0.35) |
| Diluted (in Rs.) | (0.09) | (0.17) | (0.21) | (0.35) |

Key Standalone financial information of the Company

(Rs. in lakhs)

| Particulars | For the Quarter ended | For the Quarter ended | For the Six Months ended | For the Six Months ended |
|------------------------------|-----------------------|-----------------------|--------------------------|--------------------------|
| | September 30, 2016 | September 30, 2015 | September 30, 2016 | September 30, 2015 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) |
| Total Income from operations | 43,882.49 | 34,637.74 | 79,588.58 | 60,888.43 |
| (Loss) before Tax | (4.11) | (1,546.50) | (357.17) | (3,400.98) |
| (Loss) after Tax | (4.11) | (1,546.50) | (357.17) | (3,400.98) |

Note : The above is an extract of the detailed format of Quarterly and Six months Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Six months Financial Results are available on the Stock Exchange websites - www.bseindia.com and www.nseindia.com and on the Company's website - www.futureconsumer.in

Annexure-A

- 1 Details of previous due dates for payment of interest and repayment of principal amount of Non-Convertible Debentures and rating assigned by rating agency:

Interest and Principal has been paid on due dates

| Sr No | Particulars | Series | ISIN | Security ID | Previous Due Date (From 01-April-2016 to 30-September-2016) | Next Due Date (From 01-October-2016 to 31-March-2017) | Rating Assigned by Rating Agency |
|-------|----------------------------|--------|--------------|-------------|---|---|----------------------------------|
| A | Non Convertible Debentures | A | INE220J07014 | 1195FCEL17 | 17-Jun-16 | 17-Dec-16 | CARE A |
| B | Non Convertible Debentures | B | INE220J07022 | 1195FCEL18 | 17-Jun-16 | 17-Dec-16 | CARE A |
| C | Non Convertible Debentures | A | INE220J07014 | 1195FCEL17 | 17-Sep-16 | 17-Mar-17 | CARE A |
| D | Non Convertible Debentures | B | INE220J07022 | 1195FCEL18 | 17-Sep-16 | 17-Mar-17 | CARE A |

- 2 Asset cover available as on September 30, 2016 is 1.25.
- 3 The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 100 crores as on September 30, 2016 are secured by way of exclusive charge on specific fixed assets of the company and / or its subsidiaries to the extent of 1.25 times of outstanding borrowing and unconditional and irrevocable guarantee of Mr Kishore Biyani, Director of the Company, for principal and its interest thereon.
- 4 Other information relating to Debt Capital and relevant ratios as on September 30, 2016 is as below :
- Paid up Debt Capital = Rs. 23,779.73 lakhs
Debt Redemption Reserve = NIL
Networth = Rs. 96,872.20 lakhs
Debt Equity Ratio (no. of times) = 0.25
Debt Service Coverage Ratio (no. of times) = (0.12)
Interest Service Coverage Ratio (no. of times) = (1.42)
- (a) Paid up Debt Capital = (Long term borrowings + Current maturities of Long term borrowings).
(b) Debt Equity Ratio = (Long term borrowings + Current maturities of Long term borrowings) / (Equity).
(c) Debt Service Coverage Ratio = (Profit from ordinary activities before tax + Interest on long-term borrowings) / (Interest on long-term borrowings + Repayment of long-term borrowings during the period).
(d) Interest Service Coverage Ratio = (Profit from ordinary activities before tax + Interest on long-term borrowings) / Interest on long-term borrowings.
- For the purpose of calculation, loans having original maturity of more than 365 days are considered as long-term borrowings.

**By Order of the Board
For Future Consumer Limited**

Place: Mumbai
Date: November 14, 2016

Sd/-
Ashni Biyani
Wholetime Director

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